BERKSHIRE HATHAWAY INC Form SC 13G/A February 14, 2002

> SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > SCHEDULE 13G (Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b) (c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)/1/

Amendment No. 1

Sealed Air Corporation

\_\_\_\_\_

(Name of Issuer)

Common Stock

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(Title of Class of Securities)

81211K 10 0

\_\_\_\_\_

(CUSIP Number)

December 31, 2001

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(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

[X] Rule 13d-1(b) [\_] Rule 13d-1(c) [\_] Rule 13d-1(d)

(Continued on following pages)

/1/ The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 81211K 10 0

\_\_\_\_\_

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\_\_\_\_\_ NAME OF REPORTING PERSON 1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON Warren E. Buffett \_\_\_\_\_ CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP\* 2. (a) [X] (b) [\_] \_\_\_\_\_ SEC USE ONLY 3. \_\_\_\_\_ CITIZEN OR PLACE OF ORGANIZATION 4. United States Citizen \_\_\_\_\_ SOLE VOTING POWER 5. NUMBER OF -0-SHARES ------SHARED VOTING POWER BENEFICIALLY 6. OWNED BY 3,649,657 \_\_\_\_\_ SOLE DISPOSITIVE POWER EACH 7. REPORTING -0-PERSON \_\_\_\_\_ SHARED DISPOSITIVE POWER 8. WITH 3,649,657 \_\_\_\_\_ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9. 3,649,657 \_\_\_\_\_ \_\_\_\_\_ CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\* 10. [\_] Not Applicable \_\_\_\_\_ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 11. 4.36 \_\_\_\_\_ TYPE OF REPORTING PERSON 12. ΤN \_\_\_\_\_

CU	JSIP No. 81211K	10 0		3 of 12 Pages			
1.	NAME OF REPOR	-	PERSON TIFICATION NO. OF ABOVE PERSON				
	Berkshire Hat	chaway	Inc.				
2.	CHECK APPROPI	RIATE E		a) [X] >) [_]			
3.	SEC USE ONLY						
4.	CITIZEN OR PI	LACE OF	ORGANIZATION				
	Delaware Corp	poratic	n 				
	NUMBER OF	5.	SOLE VOTING POWER				
	SHARES		SHARED VOTING POWER				
E	BENEFICIALLY	6.					
	OWNED BY		3,649,657				
	EACH	7.	SOLE DISPOSITIVE POWER				
	REPORTING	/.	-0-				
	PERSON		SHARED DISPOSITIVE POWER				
	WITH	8.	3,649,657				
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
9.	3,649,657						
10.	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*						
10.	Not Applicabl	le		[_]			
 11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
	4.36						
	TYPE OF REPOR	RTING F	ERSON				

нс, со		
CUSIP NO.81211k 1		Page 4 of 12 Pages
NAME OF REPOF . S.S or I.R.S. OBH, Inc.	RTING PERSON DENTIFICATION NO. OF ABOVE PERSO	
CHECK THE APP	PROPRIATE BOX IF A MEMBER OF A GROU	UP* (a) [X] (b) [_]
SEC USE ONLY		
CITIZENSHIP C Delaware Corp	OR PLACE OF ORGANIZATION	
NUMBER OF	SOLE VOTING POWER 5. -0-	
SHARES BENEFICIALLY OWNED BY	SHARED VOTING POWER 6. 3,649,357	
EACH REPORTING	SOLE DISPOSITIVE POWER 7. -0-	
PERSON WITH 8.	SHARED DISPOSITIVE POWER	
	OUNT BENEFICIALLY OWNED BY EACH RE	
CHECK BOX IF	THE AGGREGATE AMOUNT IN ROW (9) E	XCLUDES CERTAIN SHARES*

	Not Applicabl	-		[_]		
11. 12.		ASS RE	PRESENTED BY AMOUNT IN ROW (9)			
 CUS	SIP NO.81211K 1		13G	Page 5 of 12 Pages		
1.	NAME OF REPORTING PERSON S.S. I.R.S. IDENTIFICATION NO. OF ABOVE PERSON National Indemnity Company					
CHECK THE APPROPRIA 2.			TE BOX IF A MEMBER OF A GROUP*	(a) [X] (b) [_]		
3.	SEC USE ONLY					
4.	CITIZENSHIP C Nebraska Corp		E OF ORGANIZATION			
BI	NUMBER OF SHARES ENEFICIALLY OWNED BY	5.	SOLE VOTING POWER -0- SHARED VOTING POWER 3,649,657			
I	EACH	7.	SOLE DISPOSITIVE POWER			
	PERSON WITH	8.	SHARED DISPOSITIVE POWER			

3,649,657

\_\_\_\_\_ \_\_\_\_\_ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9. 3,649,657 \_\_\_\_\_ CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES 10. [\_] Not Applicable \_\_\_\_\_ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 11. 4.36 \_\_\_\_\_ TYPE OF REPORTING PERSON 12. IC, CO \_\_\_\_\_ Item 1(a). Name of Issuer: Sealed Air Corporation Item 1(b). Address of Issuer's Principal Executive Offices: Park 80 East Saddle Brook, New Jersey 07663 Item 2(a). Name of Persons Filing: Item 2(b). Address of Principal Business Office: Item 2(c). Citizenship: Warren E. Buffett 1440 Kiewit Plaza Omaha, Nebraska 68131 United States Citizen Berkshire Hathaway Inc. 1440 Kiewit Plaza Omaha, Nebraska 68131 Delaware Corporation OBH, Inc. 1440 Kiewit Plaza Omaha, Nebraska 68131 Delaware Corporation National Indemnity Company 3024 Harney Street Omaha, Nebraska 68131 Nebraska Corporation Item 2(d). Title of Class of Securities: Common Stock Item 2(e). CUSIP Number:

81211K 10 0

- Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:
  - (a) [\_] Broker or Dealer registered under Section 15 of the Act.
  - (b) [\_] Bank as defined in Section 3(a)(6) of the Act.
  - (c) [X] Insurance Company as defined in Section 3(a)(19) of the Act.

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National Indemnity Company

- (d) [\_] Investment Company registered under Section 8 of the Investment Company Act of 1940.
- (e) [\_] An investment advisor registered in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) [\_] An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g) [X] A parent holding company or control person in accordance with Rule 13d-1(b)(ii)(G);

OBH, Inc. Berkshire Hathaway Inc. Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)

- (h) [\_] A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) [\_] A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
- (j) [X] Group in accordance with Rule 13d-1(b)(1)(ii)(J).

See Exhibit A

Item 4. Ownership

Warren E. Buffett

(a) Amount Beneficially Owned:

3,649,657

(b) Percent of Class:

4.36

- (c) Number of shares as to which such person has:
  - (i) sole power to vote or to direct the vote:

-0-

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(ii) shared power to vote or to direct the vote:

3,649,657

(iii) sole power to dispose or direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of: 3,649,657

Berkshire Hathaway Inc.

(a) Amount Beneficially Owned:

3,649,657

(b) Percent of Class:

4.36

- (c) Number of shares as to which such person has:
  - (i) sole power to vote or to direct the vote:

-0-

- (ii) shared power to vote or to direct the vote: 3,649,657
- (iii) sole power to dispose or direct the disposition of:  $$-0-$}\label{eq:constraint}$
- (iv) shared power to dispose or to direct the disposition of: 3,649,657

OBH, Inc.

(a) Amount Beneficially Owned:

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3,649,657

(b) Percent of Class:

4.36

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

-0-

- (ii) shared power to vote or to direct the vote:3,649,657
- (iii) sole power to dispose or direct the disposition of: \$-0-\$
- (iv) shared power to dispose or to direct the disposition of: 3,649,657

National Indemnity Company

(a) Amount Beneficially Owned:

3,649,657

(b) Percent of Class:

4.36

- (c) Number of shares as to which such person has:
  - (i) sole power to vote or to direct the vote: -0-
  - (ii) shared power to vote or to direct the vote:

3,649,657

(iii) sole power to dispose or direct the disposition of:

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-0-

(iv) shared power to dispose or to direct the disposition of:

3,649,657

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [X].

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

See Exhibit A

Item 8. Identification and Classification of Members of the Group.

See Exhibit A

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having such purpose or effect.

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#### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated this 14th day of February, 2002

BERKSHIRE HATHAWAY INC.

OBH, INC.

By:/s/ Warren E. Buffett

Warren E. Buffett Chairman of the Board By:/s/ Warren E. Buffett

Warren E. Buffett Chairman of the Board

NATIONAL INDEMNITY COMPANY

By: /s/ Warren E. Buffett

Warren E. Buffett Chairman of the Board

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Exhibit A

MEMBERS OF FILING GROUP

PARENT HOLDING COMPANY:

Berkshire Hathaway Inc.

OBH, Inc.

Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)

RELEVANT SUBSIDIARIES THAT ARE INSURANCE COMPANIES AS DEFINED IN SECTION 3(a)(19) OF THE ACT:

National Indemnity Company

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