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EL PASO CORP/DE
Form 8-K
April 13, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: April 13, 2004
(Date of Earliest Event Reported: April 12, 2004)

EL PASO CORPORATION
(Exact name of Registrant as specified in its charter)

| | | |
|---|--|---|
| Delaware (State or other jurisdiction of incorporation or organization) | 1-14365 (Commission File Number) | 76-0568816 (I.R.S. Employer Identification No.) |
|---|--|---|

El Paso Building
1001 Louisiana Street
Houston, Texas 77002
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Item 5. Other Events and Regulation FD Disclosure

On April 12, 2004, we announced that we have agreed to sell our one-third interest in a portion of our Australian pipeline holdings to Hastings Funds Management. The assets sold include 1,180 miles of pipelines in South Australia, Queensland and Western Australia. We expect to receive approximately \$48 million for our share in the equity of these assets. The transaction is expected to close in the second quarter of 2004. A copy of this press release is attached as Exhibit 99.A and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

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(c) Exhibits.

| Exhibit Number ----- | Description ----- |
|----------------------------|-------------------------------------|
| 99.A | Press Release dated April 12, 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: /s/Jeffrey I. Beason

Jeffrey I. Beason
Senior Vice President
and Controller
(Principal Accounting Officer)

Dated: April 13, 2004

EXHIBIT INDEX

| Exhibit Number ----- | Description ----- |
|----------------------------|-------------------------------------|
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