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DELL COMPUTER CORP

Form 5

March 06, 2001

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 5
ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
( ) Check box if no longer subject to Section 16.
Form 4 or Form 5 obligations may continue. See Instructions 1(b).
( ) Form 3 Holdings Reported
( ) Form 4 Transactions Reported
1. Name and Address of Reporting Person
  Donald J. Carty
  Mail Drop 5624
4333 Amon Carter Blvd.
  TX, Fort Worth 76155
2. Issuer Name and Ticker or Trading Symbol
  Dell Computer Corporation (DELL)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
  Fiscal Year 2001
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
   (X) Director ( ) 10% Owner ( ) Officer (give title below) ( ) Other
   (specify below)
7. Individual or Joint/Group Reporting (Check Applicable Line)
   (X) Form filed by One Reporting Person
   ( ) Form filed by More than One Reporting Person
Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned
                            |2. |3. |4.Securities Acquired (A)
                                                                           |5.Amount of
1. Title of Security
                            |Transaction| or Disposed of (D)
                                                                           | Securities
                             |Date |Code|
                                                                           | Beneficially
                                                           | A/|
                                                                           | Owned at
                                  Amount
                                                           Price | End of Year
                                   Table II -- Derivative Securitites Acquired, Disposed of, or Beneficially Owned
1. Title of Derivative | 2.Con | 3. | 4. | 5. Number of De | 6. Date Exer | 7. Title and Amount | 8. F
                       |version |Transaction rivative Secu |cisable and| of Underlying |or Exer |Date |Code| rities Acqui |Expiration | Securities
 Security
                                                                                            |of
                                                                                            |vat
                                    | red(A) or Dis |Date(Month/|
                       |cise Pr |
                                                                                            |Sec
                                          | posed of(D) |Day/Year)
                       |ice of |
                                      |rit
                       |Deriva |
                                     1 1
                                                           |Date |Expir|
                              Itive
                                     1 1
                                                      | A/|Exer-|ation| Title and Number |
                                          - 1
                                     | D |cisa-|Date | of Shares
                        Secu
                                - 1
                                                                                            | Amount | |ble |
                       |rity
                                     - 1
                                                                                            Nonqualified Stock Optio | $0.535 | |
                                                      | |1 |8/19/|Common Stock|
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ns			I	1		1	04	
Nonqualified Stock	Optio \$0.535			 		1	8/19/ Common Stock 04	
Nonqualified Stock	Optio \$0.535					1	8/19/ Common Stock 04	
Nonqualified Stock	Optio \$1.161	.				1	8/24/ Common Stock 05	
Nonqualified Stock	Optio \$2.072	.				2 	8/29/ Common Stock 06	
Nonqualified Stock	Optio \$9.26			 		3 	7/18/ Common Stock 07	
Nonqualified Stock	Optio \$28.89	9		 		4 	7/17/ Common Stock 08	
Nonqualified Stock	Optio \$43.91	.		 		5 	7/16/ Common Stock 09	
Nonqualified Stock	Optio \$52.15	563 7/20 200		16298 	A 	6 	7/20/ Common Stock 16298 2010	N/A

Explanation of Responses:

- 1. Currently exercisable.
- 2. Exercisable in accordance with the following schedule: 76,800 shares on 8/29 of each year from 1997 through 2001.
- 3. Exercisable in accordance with the following schedule: 38,400 shares on 7/18 of each year from 1998 through 2002.
- 4. Exercisable in accordance with the following schedule: 4,498 shares on 7/17 of each year from 1999 through 2002 and 4,500 shares on 7/17/03.
- 5. Exercisable according to the following schedule: 3,256 shares on 7/16/00 and 3,257 shares on 7/16 of each year from 2001 through 2004.
- 6. Exercisable in accordance with the following schedule: 3,259 shares on 7/20 of 2001 and 2003 and 3,260 shares on 7/20 of 2002, 2004 and 2005.