

TUESDAY MORNING CORP/DE
Form 8-K
October 14, 2003

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 12 OR 14(D)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported):

October 13, 2003

Tuesday Morning Corporation

(Exact name of registrant as specified in its charter)

Commission File Number 0-19658

Delaware
(State or other jurisdiction of
incorporation or organization)

75-2398532
(IRS Employer Identification Number)

**6250 LBJ Freeway
Dallas, Texas 75240
(972) 387-3562**

www.tuesdaysmorning.com

(Address, zip code and telephone number, including area code,
of registrant's principal executive offices)

Not applicable

(Former name or former address,
if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial Statements of business acquired.

(None)

(b) Pro Forma Financial Information.

(None)

(c) Exhibits.

The following exhibit is filed herewith:

**EXHIBIT
NUMBER**

EXHIBIT

99.1	Press release dated October 13, 2003 entitled: Tuesday Morning Corporation Announces Offering of Six Million Shares of Common Stock"
99.2	Press release dated October 13, 2003 entitled: "Tuesday Morning Corporation Announces Intention to Effect Early Redemption of \$69 Million Aggregate Principal Amount of Senior Subordinated Notes"

ITEM 9. REGULATION FD DISCLOSURE.

On October 13, 2003, Tuesday Morning Corporation, a Delaware corporation, issued a press release announcing an offering of six million shares of common stock under an existing 10,100,000 share shelf registration declared effective by the Securities and Exchange Commission on September 4, 2003. The press release is attached to this Form 8-K as Exhibit 99.1 and incorporated herein by reference.

In addition, on October 13, 2003, the company issued a press release announcing its intention to effect early redemption of \$69 million aggregate principal amount of senior subordinated notes. The press release is attached to this Form 8-K as Exhibit 99.2 and incorporated herein by reference.

[SIGNATURE PAGE FOLLOWS]

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TUESDAY MORNING CORPORATION

/s/ Terry L. Crump

By: Terry L. Crump
Its: Vice President, Finance

Date: October 13, 2003