

TRIUMPH GROUP INC /
Form 8-K
April 29, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **April 22, 2004**

TRIUMPH GROUP, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-12235
(Commission File Number)

51-0347963
(I.R.S. Employer Identification No.)

1550 Liberty Ridge Drive, Suite 100, Wayne, Pennsylvania

19087

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(Address of principal executive offices)

(Zip Code)

(610) 251-1000

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements and Exhibits.

(c) Exhibits

Number	Description of Document
99.1	Press Release dated April 22, 2004
99.2	Press Release dated April 23, 2004

Item 12. Results of Operations and Financial Condition.

On April 22, 2004, Triumph Group, Inc. issued a press release announcing its financial results for the fiscal year ended March 31, 2004 and conducted a conference call on April 23, 2004 to further discuss the financial results. The full text of the press release is furnished as Exhibit 99.1 to this Current Report. On April 23, 2004, Triumph Group, Inc. issued a press release to correct a typographical error in its April 22nd press release. The full text of the press release is furnished as Exhibit 99.2 to this Current Report.

On the conference call, in addition to reviewing the information contained in the press release, the executive officers also discussed the following financial information:

- For the year ended March 31, 2004, sales mix was as follows: commercial was 43% (compared to 41% in the prior year), military was 33% (compared to 32% in the prior year), regional jets were 6% (compared to 5% in the prior year), business jets were 8% (compared to 9% in the prior year) and other was 10% (compared to 13% in the prior year).
- Backlog at March 31, 2004 was \$520 million, up from \$486 million at March 31, 2003. The top ten programs represented in the backlog were the 777, 737, V-22, C-17, F-18, 747, A-320, CRJ, F-15 and 767 programs, respectively.
- OEM sales revenue by program was 17% for Boeing commercial, 11% for Boeing military and 5% for Airbus. Boeing commercial, military and space accounted for 20.5% of the Net Sales for the quarter ended March 31, 2004.

The information in this Form 8-K and the Exhibits attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Forward Looking Statements

Statements which are not historical facts, including statements regarding projected growth in aftermarket revenues, expected sales and earnings per share estimates, are forward-looking statements under the provisions of the Private Securities Litigation Reform Act of 1995. All forward-looking statements involve risks and uncertainties, including statements regarding the outlook for continued opportunities for future growth. Triumph wishes to caution readers that

several important factors could affect Triumph's actual results and could cause its actual results to differ materially from those expressed in any forward-looking statements made by, or on behalf of, Triumph. Further information regarding the important factors that could cause actual results to differ from projected results can be found in Triumph's reports filed with the SEC, including our Annual Report on Form 10-K for the year ended March 31, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 28, 2004

TRIUMPH GROUP, INC.

By: /s/ Richard M. Eisenstaedt
Richard M. Eisenstaedt
Vice President, General Counsel

TRIUMPH GROUP, INC.
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