

College Tonight, Inc.  
Form 8-K  
August 21, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

**Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **August 19, 2008**

**COLLEGE TONIGHT, INC.**

(Exact Name of Registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
Incorporation or organization)

**0-26599**  
(Commission File Number)

**26-2983120**  
(I.R.S. Employer Identification No.)

**6380 Wilshire Boulevard, Suite 1020**

**Los Angeles, California 90048**

(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, including area code: **(323) 966-5830**

**Not Applicable**

## Edgar Filing: College Tonight, Inc. - Form 8-K

(Former name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

On August 19, 2008, College Tonight, Inc. (the Company ) and Gridiron Bash, LLC signed a letter of intent concerning the potential acquisition by the Company of Gridiron Bash. The transactions contemplated by the letter of intent are subject to the execution of a definitive agreement and other conditions. A copy of the press release announcing the letter of intent is attached hereto as Exhibit 99.1 and is incorporated herein by reference. At such point as the parties enter into a binding material definitive agreement, or other material events occur with respect to the potential acquisition, the Company will provide updated disclosure.

**Item 9.01. Financial Statements and Exhibits.**

**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>                         |
|--------------------|--------------------------------------------|
| <b>99.1</b>        | <b>Press Release dated August 21, 2008</b> |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**COLLEGE TONIGHT, INC.**

By: */s/ Zachary R. Suchin*  
Zachary R. Suchin  
President and Chief Executive Officer  
(Principal Executive Officer)

Dated: August 21, 2008