EP Energy Corp Form 3 May 11, 2017

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

À Riverstone Management

Group, L.L.C.

Statement

(Month/Day/Year)

(Last) (First) 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

EP Energy Corp [EPE]

(Middle)

C/O RIVERSTONE HOLDINGS LLC. 712 FIFTH AVENUE.

36TH FLOOR

(Street)

05/04/2017

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

__X__ 10% Owner _X__ Director

Officer Other (give title below) (specify below) 6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

NEW YORK, NYÂ 10019

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

Direct (D) or Indirect

(Instr. 5)

See footnotes (1) (2) (3)Class A Common Stock Ι 31,276,726

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security**

Ownership Conversion

6. Nature of Indirect Beneficial Ownership

or Exercise Form of (Instr. 5)

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		(Instr. 4)		Price of	Derivative
Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Riverstone Management Group, L.L.C. C/O RIVERSTONE HOLDINGS LLC 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019	ÂX	ÂX	Â	Â
Riverstone Energy GP V Corp. C/O RIVERSTONE HOLDINGS LLC 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019	ÂX	ÂX	Â	Â
RIVERSTONE HOLDINGS LLC C/O RIVERSTONE HOLDINGS LLC 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019	ÂX	ÂX	Â	Â
Riverstone/Gower Mgmt Co Holdings, L.L.C. C/O RIVERSTONE HOLDINGS LLC 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019	ÂX	ÂX	Â	Â
LEUSCHEN DAVID M C/O RIVERSTONE HOLDINGS LLC 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019	Â	ÂX	Â	Â
LAPEYRE PIERRE F JR C/O RIVERSTONE HOLDINGS LLC 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019	Â	ÂX	Â	Â

Signatures

Riverstone Energy GP V Corp By: /s/ Thomas J. Walker, Vice President	05/11/2017		
**Signature of Reporting Person	Date		
Riverstone Holdings LLC By: /s/ Thomas J. Walker, Authorized Person			
**Signature of Reporting Person	Date		
Riverstone Management Group, L.L.C. By: /s/ Thomas J. Walker, Manager	05/11/2017		
**Signature of Reporting Person	Date		
Riverstone/Gower Mgmt Co Holdings, L.L.C. By: /s/ Thomas J. Walker, Manager			

Reporting Owners 2

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**Signature of Reporting Person

Date

David M. Leuschen By: /s/ Thomas J. Walker, attorney-in-fact

05/11/2017

**Signature of Reporting Person

Date

Pierre F. Lapeyre, Jr. By: /s/ Thomas J. Walker, attorney-in-fact

05/11/2017

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Riverstone V Everest Holdings, L.P. and Riverstone V FT Corp Holdings, L.P. are the record holders of 19,942,040 shares and 11,334,686 shares of Class A common stock, respectively. Riverstone Energy Partners V, L.P. is the general partner of each of Riverstone

- (1) V Everest Holdings, L.P. and Riverstone V FT Corp Holdings, L.P. Riverstone Energy GP V, LLC is the general partner of Riverstone Energy Partners V, L.P. Riverstone Energy GP V, LLC is managed by an eight person managing committee consisting of Pierre F. Lapeyre, Jr., David M. Leuschen, James T. Hackett, Michael B. Hoffman, N. John Lancaster, Andrew W. Ward, Mark G. Papa and, on a rotating basis, one of E. Bartow Jones, Baran Tekkora and Robert M. Tichio.
- The members of the managing committee of Riverstone Energy GP VI, LLC and Riverstone Energy Partners VI, L.P. may be deemed to share beneficial ownership of the securities held of record Riverstone V Everest Holdings, L.P. and Riverstone V FT Corp Holdings, L.P. Each such entity or person disclaims beneficial ownership of such securities except to the extent of their pecuniary interest therein.
 - Mr. Leuschen and Mr. Lapeyre are the managing directors of Riverstone Management Group, L.L.C. ("Riverstone Management"), which is the managing member of Riverstone/Gower Mgmt Co Holdings, L.L.C. ("Riverstone/Gower"), which is the sole member of Riverstone Holdings LLC ("Riverstone Holdings"). Riverstone Holdings is the sole shareholder of Riverstone Energy GP V Corp, which is the
- (3) managing member of Riverstone Energy GP V, LLC. As such, each of Messrs. Leuschen and Lapeyre, Riverstone Management, Riverstone/Gower, Riverstone Holdings and Riverstone Energy GP V Corp may be deemed to share beneficial ownership of the the shares of common stock owned of record by Riverstone V Everest Holdings, L.P. and Riverstone V FT Corp Holdings, L.P. Each such entity or person disclaims beneficial ownership of such securities except to the extent of their pecuniary interest therein.

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Remarks:

Exhibit 24.1 - Power of Attorney; Exhibit 24.2 - Power of Attorney.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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