Tilghman Shirley M Form 4 April 29, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

Stock Unit

(2)

(Print or Type Responses)

| 1. Name and Address of Reporting Person * Tilghman Shirley M | | | 2. Issuer Name and Ticker or Trading Symbol | | | | | 5. Relationship of Reporting Person(s) to Issuer | | | |
|--|---|---|--|------------------------------|---|---------------|---|--|--|---|--|
| | | | Google Inc. [GOOG] | | | | | (Check all applicable) | | | |
| (Last) | (First) | | 3. Date of Earliest Transaction | | | | | · · · · · · · · · · · · · · · · · · · | | | |
| C/O GOOGLE INC., 1600 | | | (Month/Day/Year) 04/27/2011 | | | | | _X_ Director 10% Owner Officer (give title below) Other (specify below) | | | |
| AMPHITHEATRE PARKWAY | | | 04/2//2011 | | | | | | | | |
| (Street) | | | 4. If Amendment, Date Original | | | | | 6. Individual or Joint/Group Filing(Check | | | |
| MONDE | | Filed(Month/Day/Year) | | | | | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting | | | | |
| MOUNTA | IN VIEW, CA 94 | 043 | | | | | | Person | , | | |
| (City) | (State) | (Zip) | Table I - Non-Derivative Securities Acquired, Di | | | | | | of, or Beneficia | ally Owned | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Fransactio Code Instr. 8) | 4. Securit nAcquired Disposed (Instr. 3, 4 | (A) or of (D) |) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Google Stock Unit | | | | | | | | 4,200 | D | | |
| Google | | | | | | | | | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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D

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$\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (\emph{e.g.}, puts, calls, warrants, options, convertible securities) \\ \end{tabular}$

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. 5. Number Transaction Derivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | 8. De Se (In | |
|--|---|---|---|---|-----|--|---------------------|---|----------------------------|--|----|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Option To Purchase Class A Common Stock | \$ 318.68 | 04/27/2011 | | S(3) | | 200 | <u>(4)</u> | 10/03/2015 | Class A Common Stock | 0 | \$ |
| Option To Purchase Class A Common Stock | \$ 318.68 | 04/27/2011 | | S(3) | | 100 | <u>(4)</u> | 10/03/2015 | Class A Common Stock | 0 | \$ |
| Option To Purchase Class A Common Stock | \$ 318.68 | 04/27/2011 | | S(3) | | 100 | <u>(4)</u> | 10/03/2015 | Class A Common Stock | 0 | \$ |
| Option To Purchase Class A Common Stock | \$ 318.68 | 04/27/2011 | | S(3) | | 100 | <u>(4)</u> | 10/03/2015 | Class A Common Stock | 0 | \$ |
| Option To Purchase Class A Common Stock | \$ 318.68 | 04/27/2011 | | S(3) | | 1,000 | <u>(4)</u> | 10/03/2015 | Class A Common Stock | 0 | \$ |

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

Tilghman Shirley M
C/O GOOGLE INC.

1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043

Signatures

/s/ Patty Chang, attorney-in-fact for Shirley M Tilghman

04/29/2011

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Google Stock Units ("GSUs") entitle the reporting person to receive one share of the Google Inc.'s Class A common stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: (i) 1/5 th on the one year anniversary of the vesting commencement date (which was October 3, 2005) and (ii) 1/20th each quarter thereafter, subject to continued service to Google Inc. on the applicable vesting date. The GSU is subject to the terms and conditions of Google Inc.'s 2004 Stock Plan.
- The Google Stock Units ("GSUs") entitle the reporting person to receive one share of the Google Inc.'s Class A common stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: (i) 1/4th of GSUs shall vest 12 months after vesting commencement date (which was November 3, 2010) and (ii) 1/16th each quarter thereafter, subject to continued service to Google Inc. on the applicable vesting date. The GSU is subject to the terms and conditions of Google Inc.'s 2004 Stock Plan.
- (3) Class A Common Stock were sold on the transaction date. These shares of Class A Common Stock were acquired from the exercise of vested stock options.
- Shares subject to this option will begin vesting on October 3, 2005 and will vest as follows:(i) 1/5th on the one year anniversary of the vesting commencement date and (ii) 1/60th each month thereafter, subject to continued service to Google Inc. on the applicable vesting date. The stock is subject to the terms and conditions of Google Inc.'s 2004 Stock Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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