

Schroepfer Michael Todd
 Form 4
 August 16, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Schroepfer Michael Todd

(Last) (First) (Middle)

C/O FACEBOOK, INC., 1601
 WILLOW ROAD

(Street)

MENLO PARK, CA 94025

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
 Facebook Inc [FB]

3. Date of Earliest Transaction
 (Month/Day/Year)
 08/14/2018

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
 ___X___ Officer (give title below) ___ Other (specify below)

Chief Technology Officer

6. Individual or Joint/Group Filing(Check Applicable Line)
 ___X___ Form filed by One Reporting Person
 ___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
			Code	V	Amount or Price					
Class A Common Stock	08/14/2018		C		66,256 ⁽¹⁾	A	\$ 0	599,372	I	By The HS Trust U/A/D 9/28/2011 ⁽²⁾
Class A Common Stock	08/14/2018		S ⁽³⁾		6,011	D	\$ 179.3439 ⁽⁴⁾	593,361	I	By The HS Trust U/A/D 9/28/2011 ⁽²⁾
Class A Common Stock	08/14/2018		S ⁽³⁾		14,368	D	\$ 180.6164	578,993	I	By The HS Trust

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Stock					<u>(5)</u>				U/A/D 9/28/2011 <u>(2)</u>
Class A Common Stock	08/14/2018	<u>S(3)</u>	17,358	D	\$ <u>(6)</u> 181.2507	561,635	I		By The HS Trust U/A/D 9/28/2011 <u>(2)</u>
Class A Common Stock	08/14/2018	<u>S(3)</u>	300	D	\$ 181.98	561,335	I		By The HS Trust U/A/D 9/28/2011 <u>(2)</u>
Class A Common Stock	08/15/2018	M	26,847	A	\$ 0	575,586	D		
Class A Common Stock	08/15/2018	F	<u>(7)</u> 13,311	D	\$ 181.11	562,275	D		
Class A Common Stock	08/15/2018	M	10,023	A	\$ 0	572,298	D		
Class A Common Stock	08/15/2018	F	<u>(7)</u> 4,970	D	\$ 181.11	567,328	D		
Class A Common Stock	08/15/2018	M	8,255	A	\$ 0	575,583	D		
Class A Common Stock	08/15/2018	F	<u>(7)</u> 4,093	D	\$ 181.11	571,490	D		
Class A Common Stock	08/15/2018	C	<u>(8)</u> 34,123	A	\$ 0	605,613	D		
Class A Common Stock	08/15/2018	F	<u>(7)</u> 16,919	D	\$ 181.11	588,694	D		
Class A Common Stock						30,121	I		By The Erin Hoffmann 2017 Annuity Trust U/A/D 6/29/2017

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Class A Common Stock	30,121	I	(9) By The Michael Schroepfer 2017 Annuity Trust U/A/D 6/29/2017 (10)
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)	Amount or Number of Shares
				Code V (A) (D)		Date Exercisable Expiration Date	Title	
Stock Option (Right to Buy Class B Common Stock)	\$ 2.954	08/14/2018		M	66,256	(11) 08/18/2019	Class B Common Stock (12)	66,256
Class B Common Stock (12)	(12)	08/14/2018		M	66,256	(12) (12)	Class A Common Stock	66,256
Class B Common Stock (12)	(12)	08/14/2018		C	66,256 (14)	(12) (12)	Class A Common Stock	66,256
Restricted Stock	(15)	08/15/2018		M	26,847	(16) 05/05/2023	Class A Common	26,847

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(4) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$178.70 to \$179.66 per share, inclusive. The holder undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon written request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

(5) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$179.95 to \$180.94 per share, inclusive. The holder undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon written request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

(6) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$180.95 to \$181.80 per share, inclusive. The holder undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon written request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

(7) Represents the number of shares of Class A Common Stock that have been withheld by the issuer to satisfy its income tax withholding and remittance obligations in connection with the net settlement of the RSUs and does not represent a sale by the reporting person.

(8) Represents the number of shares that were acquired upon conversion of Class B Common Stock to Class A Common Stock in connection with the settlement of the RSUs listed in Table II.

(9) Shares held of record by Erin Hoffmann, Trustee of The Erin Hoffmann 2017 Annuity Trust U/A/D 6/29/2017, a grantor retained annuity trust for the benefit of the reporting person's spouse.

(10) Shares held of record by Michael Schroepfer, Trustee of The Michael Schroepfer 2017 Annuity Trust U/A/D 6/29/2017, a grantor retained annuity trust for the benefit of the reporting person.

(11) The option vested as to 1/5th of the total shares on July 15, 2010, after which 1/60th of the total shares vest monthly, subject to continued service through each vesting date. In connection with certain estate planning transfers, the reporting person transferred vested shares underlying the option to Michael Schroepfer and Erin Hoffmann, Co-Trustees of The HS Trust U/A/D 9/28/11.

(12) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares, and has no expiration date.

(13) Options held of record by Michael Schroepfer and Erin Hoffmann, Co-Trustees of The HS Trust U/A/D 9/28/2011.

(14) The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.

(15) Each RSU represents a contingent right to receive 1 share of the issuer's Class A Common Stock upon settlement.

(16) The RSUs vest as to 1/16th of the total shares quarterly, beginning on November 15, 2017, subject to continued service through each vesting date.

(17) The RSUs vest as to 1/16th of the total shares quarterly, beginning on May 15, 2016, subject to continued service through each vesting date.

(18) The RSUs vest as to 1/16th of the total shares quarterly, beginning on May 15, 2017, subject to continued service through each vesting date.

(19) Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.

(20) The RSUs vest as to 1/16th of the total shares quarterly, beginning on November 15, 2014, subject to continued service through each vesting date.

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