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LUMPKIN RICHARD ANTHONY

Form 3

February 20, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * LUMPKIN RICHARD ANTHONY			2. Date of Event Requiring Statement (Month/Day/Year) 02/11/2009	Day/Year)						
(Last)	(First)	(Middle)		4. Relationship Person(s) to Is	-	g	5. If Amendment, Date Original Filed(Month/Day/Year)			
C/O SKL IN GROUP, 12 STREET				Director	all applicable	· · · · · ·				
	(Street)			Officer (give title below	Other (specify bel		6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person			
MATTOON,	A ILA 61	1938					Form filed by More than One Reporting Person			
(City)	(State)	(Zip)	Table I - N	Non-Derivati	ve Securit	ies Be	es Beneficially Owned			
1.Title of Securi (Instr. 4)	ity		2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	•			
Common Sto	ock		44,458.023	5	D	Â				
Common Sto	ock		100,483		I	By S	KL Investment Group			
Common Sto	ock		306,806		I	ВуТ	rust			
Common Sto	ock		1,664.882		I	ВуГ	Deferred Compensation Plan			
Reminder: Repo	ort on a sepa	arate line for e	ach class of securities benefic	ially SI	EC 1473 (7-02	2)				
	Perse infor	ons who res	spond to the collection of ained in this form are not and unless the form displ							

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

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1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)		
Series B 9% Non-cumulative perpetual convertible preferred	(1)	(1)	Common Stock	22,700	\$ <u>(1)</u>	I	By Trust FBO Richard A. Lumpkin	
Series B 9% Non-cumulative perpetual convertible preferred	(1)	(1)	Common Stock	18,160	\$ <u>(1)</u>	I	By Trust FBO Margaret Keon	

Reporting Owners

Reporting Owner Name / Address	Relationships					
-	Director	10% Owner	Officer	Othe		
LUMPKIN RICHARD ANTHONY						
C/O SKL INVESTMENT GROUP	$\hat{\Delta}$	ÂΧ	â	â		
121 SOUTH 17TH STREET	А	АЛ	А	A		
MATTOON, IL 61938						

Signatures

Michael L. Taylor, pursuant to a power of attorney filed 12/19/02.

02/20/2009

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each share of the Series B Convertible Preferred Stock (i) is convertible at any time into 227 shares of common stock and cash in lieu of any fractional share of common stock, subject to certain adjustments, (ii) is convertible at First Mid-Illinois Bancshares' option under certain circumstances, and (iii) has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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