PETIT PARKER H

Form 4

January 25, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * PETIT PARKER H

2. Issuer Name and Ticker or Trading Symbol

MIMEDX GROUP, INC. [MDXG]

5. Relationship of Reporting Person(s) to

OMB

Number:

Expires:

response...

Estimated average

burden hours per

OMB APPROVAL

3235-0287

January 31,

2005

0.5

Issuer

below)

(Last)

(City)

(Instr. 3)

(First)

(Middle)

(Zip)

3. Date of Earliest Transaction

(Month/Day/Year) 11/16/2011

(Check all applicable) X Director X 10% Owner

Chief Executive Officer

Other (specify

7. Nature of

Ownership (Instr. 4)

Indirect

C/O MIMEDX GROUP, INC., 60 CHASTAIN CENTER BLVD., SUITE 60

(Street)

(State)

4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

(Instr. 4)

Applicable Line)

X_ Officer (give title

X Form filed by One Reporting Person Form filed by More than One Reporting

KENNESAW, GA 30144

1. Title of 2. Transaction Date 2A. Deemed Security

3. 4. Securities (Month/Day/Year) Execution Date, if TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Month/Day/Year) (Instr. 8)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 5. Amount of 6. Ownership Securities Form: Direct Beneficially (D) or Indirect Beneficial Owned (I)

> Following Reported Transaction(s)

or (Instr. 3 and 4) Code V Amount (D) Price

(A)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative

Conversion

3. Transaction Date 3A. Deemed

(Month/Day/Year) Execution Date, if

5. Number of TransactionDerivative

6. Date Exercisable and Expiration Date

7. Title and A Underlying S

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Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired (A) of Disposed of (D (Instr. 3, 4, and 5))	r)	(Instr. 3 and 4
				Code V	/ (A) (Σ	Date Exercisable	Expiration Date	Title
Convertible Note	\$ 1	11/16/2011		P	500,000	11/16/2011 <u>(1)</u>	12/31/2013(2)	Common Stock

Reporting Owners

Reporting Owner Name / Address	Keiauonsnips				
•	Director	10% Owner	Officer	Other	
PETIT PARKER H					
C/O MIMEDX GROUP, INC.	X	X	Chief Executive Officer		
60 CHASTAIN CENTER BLVD., SUITE 60	Λ.	71	Chief Exceditive Officer		
KENNESAW, GA 30144					

Signatures

/s/ Michael J. Senken, by Power of 01/25/2012 Attorney **Signature of Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Date

- (1) The Note may be converted at any time upon the election of the holder.
- (2) Maturity date of the Note.
- (3) Does not include shares issuable upon conversion of any unpaid interest that may be due on the principle of the Note.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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