

CONNS INC
Form 4
February 05, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Anchorage Capital Group, L.L.C.

(Last) (First) (Middle)
610 BROADWAY, 6TH FLOOR
(Street)

NEW YORK, NY 10012

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
CONNS INC [CONN]

3. Date of Earliest Transaction (Month/Day/Year)
02/03/2016

4. If Amendment, Date Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing (Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock, \$0.01 par value per share	02/03/2016		P		206,577	A	\$ 12.7174 (3)
							3,827,234
							I (1) (2)
Common Stock, \$0.01 par value per share	02/04/2016		P		98,305	A	\$ 13.3288 (4)
							3,925,539
							I (1) (2)
							By Anchorage Capital Master Offshore, Ltd.
							By Anchorage Capital Master Offshore, Ltd.

Common Stock, \$0.01 par value per share	02/04/2016	P	193,419	A	\$ 14,2957 (5)	4,118,958	I (1) (2)	By Anchorage Capital Master Offshore, Ltd.
Common Stock, \$0.01 par value per share	02/05/2016	P	400,000	A	\$ 14,4161 (6)	4,518,958	I (1) (2)	By Anchorage Capital Master Offshore, Ltd.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned (Instr. 5)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Anchorage Capital Group, L.L.C. 610 BROADWAY 6TH FLOOR NEW YORK, NY 10012		X		
Anchorage Advisors Management, LLC 610 BROADWAY 6TH FLOOR	X	X		

NEW YORK, NY 10012

Ulrich Kevin Michael
 610 BROADWAY
 6TH FLOOR
 NEW YORK, NY 10012

X X

Anchorage Capital Master Offshore, Ltd
 610 BROADWAY
 6TH FLOOR
 NEW YORK, NY 10012

X X

Signatures

Anchorage Capital Group, L.L.C., By: /s/ Kevin M. Ulrich, Chief Executive Officer **Signature of Reporting Person	02/05/2016 Date
Anchorage Advisors Management, L.L.C., By: /s/ Kevin M. Ulrich, Senior Managing Member **Signature of Reporting Person	02/05/2016 Date
/s/ Kevin M. Ulrich **Signature of Reporting Person	02/05/2016 Date
Anchorage Capital Master Offshore, Ltd., By: /s/ Natalie Birrell, Director **Signature of Reporting Person	02/05/2016 Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - (1) Anchorage Advisors Management, L.L.C. is the sole managing member of Anchorage Capital Group, L.L.C. ("Anchorage"), the investment advisor to Anchorage Offshore. Mr. Ulrich is the Chief Executive Officer of Anchorage and the senior managing member of Anchorage Advisors Management, L.L.C.
 - (2) Each reporting person disclaims beneficial ownership of the reported securities except to the extent, if any, of its or his pecuniary interest therein, and this report shall not be deemed an admission that such reporting person is the beneficial owner of the reported securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
 - (3) This price reflects the weighted average purchase price for open-market purchases of shares of Common Stock ("Shares") made by the Reporting Persons on February 3, 2016, within a \$1.00 range. The actual prices for these transactions range from \$12.31 to \$12.95, inclusive. The Reporting Persons further undertake to provide upon request by the Commission staff, the Issuer, or a security holder of the Issuer, full information regarding the number of Shares purchased at each separate price within the ranges set forth in footnotes (3) through (6) to this Form 4.
 - (4) This price reflects the weighted average purchase price for open-market purchases of Shares made by the Reporting Persons on February 4, 2016, within a \$1.00 range. The actual prices for these transactions range from \$12.87 to \$13.86, inclusive.
 - (5) This price reflects the weighted average purchase price for open-market purchases of Shares made by the Reporting Persons on February 4, 2016, within a \$1.00 range. The actual prices for these transactions range from \$13.87 to \$14.68, inclusive.
 - (6) This price reflects the weighted average purchase price for open-market purchases of Shares made by the Reporting Persons on February 5, 2016, within a \$1.00 range. The actual prices for these transactions range from \$13.89 to \$14.75, inclusive.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.