

AMERIRESOURCE TECHNOLOGIES INC
Form S-8
February 15, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form S-8

REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933

AmeriResource Technologies, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of Incorporation
or Organization)

84-1084784
(I.R.S. Employer Identification Number)

3440 E. Russell Road, Suite 217, Las
Vegas, Nevada
(Address of Principal Executive
Offices)

89120
(Zip Code)

Amended 2008 Stock Incentive Plan
(Full Title of the Plan)

Delmar Janovec, 3440 E. Russell
Road, Suite 217, Las Vegas, Nevada
89120
(Name, Address, Including Zip
Code, of Agent for Service)

Telephone number, including area code, of agent for service: (702) 214-4249

CALCULATION OF REGISTRATION FEE

Amount of

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Title of each class of securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Share (1)	Proposed Maximum Aggregate Offering Price	Registration Fee
Common Stock, par value \$0.0001	1,500,000,000	.0003	\$450,000	\$57.02

(1) Rule 457(h) of the Securities Act of 1933, based on the average bid and asked price of the registrant's common stock as of February 13, 2008, a date within five business days prior to the date of filing of this registration statement.

In addition, pursuant to Rule 416 under the Securities Act of 1933, as amended, this registration statement also covers an indeterminate amount of interests to be offered or sold pursuant to the plan described herein.

EXPLANATORY NOTE

This Post-Effective Amendment No. 2 to the Registration Statement on Form S-8 of AmeriResource Technologies, Inc. (the “Registrant”) is being filed pursuant to General Instruction E of Form S-8 in connection with the registration of an additional one billion five hundred million (1,500,000,000) shares of the Registrant’s common stock, \$0.0001 par value (“Common Stock”). The contents of the Registration Statement on Form S-8 (File No. 333-148022), filed by the Registrant with the Securities and Exchange Commission on December 12, 2007 under which one hundred ten million (110,000) shares of Common Stock were registered for issuance and the contents of the Registration Statement on Form S-8 (File No. 333-148441), filed by the Registrant with the Securities and Exchange Commission on January 3, 2008 under which one billion two hundred million (1,200,000,000) shares of Common Stock were registered for issuance, are incorporated by reference.

PART II INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

The Exhibit Index preceding the exhibits is incorporated by reference herein.

EXHIBIT INDEX

ITEM NO.	DESCRIPTION
5	Opinion of Legal Counsel.
10	AmeriResource 2008 Stock Incentive Plan. (Incorporated by reference from the Company's Form S-8, file number 333-148022, effective on December 12, 2007.).
10(i)	Amended 2008 Stock Incentive Plan
23	Consent of Auditors to utilize independent auditor's report.