

Edgar Filing: LJ INTERNATIONAL INC - Form 6-K

LJ INTERNATIONAL INC
Form 6-K
September 07, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO SECTION 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of September, 2004

LJ INTERNATIONAL INC.

(Translation of registrant's name in English)

UNIT #12, 12/F, BLOCK A, FOCAL INDUSTRIAL CENTRE
21 MAN LOK STREET, HUNG HOM, KOWLOON, HONG KONG

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover of Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Indicate by check mark whether by furnishing the information
contained in this Form, the registrant is also thereby furnishing the
information to the Commission pursuant to Rule 12g3-2(b) under the Securities
Exchange Act of 1934.

Yes ☐ No ☒

If "Yes" is marked, indicate below the file number assigned to the
registrant in connection with Rule

12g3-2(b): 82-_____

This Form 6-K is being incorporated by reference into the Company's
Form F-3 Registration Statements File Nos. _____.

LJ INTERNATIONAL INC.

Signatures

EXHIBIT INDEX

Exhibits.

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The following is filed as an exhibit to this Report:

Exhibit No.	Description of Exhibit
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4.1	Registration Rights Agreement, dated as of September 1, 2004
10.1	Securities Purchase Agreement, dated as of September 1, 2004
10.2	Form of Common Stock Purchase Warrant
99.1	Press Release issued by LJ International Inc., dated September 7, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LJ INTERNATIONAL INC.

By /s/ Hon Tak Ringo Ng

Its Chief Financial Officer

Dated: September 7, 2004