

CHINA EASTERN AIRLINES CORP LTD

Form 6-K

November 09, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**under the Securities Exchange Act of 1934**

For the month of November 2012

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

(Translation of Registrant's name into English)

Board Secretariat's Office

Kong Gang San Lu, Number 88

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:  Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:  Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**China Eastern Airlines**  
**Corporation Limited**  
(Registrant)

Date November 9, 2012 By/s/ Wang Jian  
Name: Wang Jian  
Title: Joint Company Secretary

*Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.*

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*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 00670)**

## **POLL RESULTS OF THE EGM HELD ON 9 NOVEMBER 2012**

The Board announces the poll results of the EGM held in Shanghai, the PRC on Friday, 9 November 2012.

Reference is made to the notice dated 24 September 2012 (the "**Notice**") and the supplemental notice dated 20 October 2012 (the "**Supplemental Notice**") regarding the 2012 extraordinary general meeting (the "**EGM**") of China Eastern Airlines Corporation Limited (the "**Company**") held on Friday, 9 November 2012. Terms defined in the Notice and the Supplemental Notice shall have the same meanings when used herein unless otherwise specified.

## **POLL RESULTS OF THE EGM**

The EGM was held at Shanghai International Airport Hotel ( ), 2550 Hongqiao Road, Shanghai, the PRC on Friday, 9 November 2012. Shareholders representing 8,897,129,323 shares of the Company were present, in person or by proxy,

at the EGM. The EGM was validly convened in compliance with the relevant requirements under the Company Law of the PRC and the Articles of Association.

There were no shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). CEA Holding and CES Global, holding 6,758,750,000 Shares in aggregate, were required to abstain, and have abstained, from voting in respect of Resolution Nos. 1, 2, 3, 4, 10 and 12, and certain Shareholders holding 19,272 Shares in aggregate were required to abstain, and have abstained, from voting in respect of Resolution Nos. 6, 7 and 13. As such: (i) Shareholders representing 4,517,788,860 Shares were entitled to attend and vote on Resolution Nos. 1, 2, 3, 4, 10 and 12, and Shareholders representing 2,138,379,323 shares out of such 4,517,788,860 Shares were present at the EGM, in person or by proxy, to vote in respect of Resolution Nos. 1, 2, 3, 4, 10 and 12; (ii) Shareholders representing 11,276,519,588 Shares were entitled to attend and vote on Resolution Nos. 6, 7 and 13, and Shareholders representing 8,897,129,323 shares out of such 11,276,519,588 Shares were present at the EGM, in person or by proxy, to vote in respect of Resolution Nos. 6, 7 and 13; and (iii) Shareholders representing 11,276,538,860 Shares (i.e. the Company’s entire issued share capital) were entitled to attend and vote on Resolution Nos. 5, 8, 9 and 11, and Shareholders representing 8,897,129,323 shares out of such 11,276,538,860 Shares were present at the EGM, in person or by proxy, to vote in respect of Resolution Nos. 5, 8, 9 and 11.

Each resolution proposed for approval at the EGM was taken by poll.

PricewaterhouseCoopers, the auditors of the Company, were appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results in respect of the resolutions proposed for approval at the EGM were set out as follows:

	Total number of shares represented by votes	
	For	Against Abstain
	(Approximate %*)	

**SPECIAL RESOLUTIONS**

**“THAT**, the “Proposal for the non-public issuance of A Shares to specific placees by China Eastern Airlines Corporation Limited

1. ” be and is hereby approved, ratified and confirmed term by term. Details of the aforesaid plan were contained in the Overseas Regulatory Announcement of the Company published on the website of the Stock Exchange on 11 September 2012.

Accordingly, conditional upon the passing of the special resolution in relation to the approval of the H Shares Subscription as further described in Resolution No. 2 below, the terms and conditions of, and implementation of the transactions contemplated under, the A Shares Subscription Agreement (including but not limited to the issue of 241,547,927 new A Shares by the Company to CEA Holding and the issue of 457,317,073 new A Shares by the Company to CES Finance pursuant to the A Shares Subscription Agreement) be approved, ratified and confirmed.

The major details of the aforesaid plan in Resolution No. 1 are as follows:

(1)Class of shares to be issued and the nominal value	2,137,680,432	572,891	126,000
	(99.9673%)		
A Shares with par value of RMB1.00 each;			
(2)Method of issue	2,137,680,532	559,491	139,300
	(99.9673%)		
Non-public offering and will be issued accordingly within 6 months to specific placees after the approval from CSRC has been obtained;			
(3)Target subscriber and method of subscription	2,137,806,532	559,491	13,300
	(99.9732%)		
The Company’s controlling shareholder CEA Holding and its wholly owned subsidiary CES Finance;			

The subscription price shall be paid in cash;

— 2 —

Total number of shares  
represented by votes  
For  
(Approximate  
%\*)                      **Against   Abstain**

- |  |                             |         |        |
|--|-----------------------------|---------|--------|
| (4) Date of determination of the subscription price, the subscription price and basis of the determination of the subscription price | 2,137,680,232<br>(99.9673%) | 685,791 | 13,300 |
|--|-----------------------------|---------|--------|

The date of determination of the subscription price of the non- public issue of A Shares is the publication date of the announcement regarding the resolutions passed at the eighteenth ordinary meeting of the sixth session of the Board.

The subscription price is RMB3.28 per A Share, being 90% of the average trading price of A Shares during the 20 trading days immediately prior to the date of determination of the subscription price. Such average trading price is the total turnover of A Shares during the 20 trading days immediately prior to the date of determination of the subscription price divided by the total trading volume of A Shares during the 20 trading days immediately prior to the date of determination of the subscription price.

In this section, trading days means days on which both the Shanghai Stock Exchange is open for dealing or trading in securities, and the A Shares of the Company are available for dealing or trading on the Shanghai Stock Exchange.

- |  |                             |         |         |
|--|-----------------------------|---------|---------|
| (5) Number of shares to be issued and issue size | 2,137,680,532<br>(99.9673%) | 559,491 | 139,300 |
|--|-----------------------------|---------|---------|

698,865,000 new A Shares, of which 241,547,927 new A Shares will be issued to CEA Holding with a total subscription price of RMB792,277,200.56 and 457,317,073 new A Shares will be issued to CES Finance with a total subscription price of RMB1,499,999,999.44; The total proceeds of the non-public issue of A Shares will be RMB2,292,277,200;

- |                                |                             |         |         |
|--------------------------------|-----------------------------|---------|---------|
| (6) Lock-up period arrangement | 2,137,665,182<br>(99.9673%) | 559,791 | 139,300 |
|--------------------------------|-----------------------------|---------|---------|

The new A Shares to be subscribed for by CEA Holding and CES Finance shall not be disposed of within 36 months from the date of the completion of the issue;

- |                      |                             |         |         |
|----------------------|-----------------------------|---------|---------|
| (7) Place of listing | 2,137,675,532<br>(99.9673%) | 559,491 | 139,300 |
|----------------------|-----------------------------|---------|---------|

The new A Shares shall be listed on the Shanghai Stock Exchange after the lock-up period;







“**THAT**, the proposed amendments to the Articles of Association as set out in Part I of Appendix I of the Circular be and are hereby approved, subject to obtaining any approval, endorsement and/or registration as may be necessary from the relevant authorities, and the Directors be and are hereby authorized to amend the relevant provisions in the Articles of Association, sign all such documents and/or do all such things and acts as the Directors may consider necessary or expedient and in the interest of the Company for the purpose of effecting such amendments.”

5.	“ <b>THAT</b> , to consider and approve the proposal of “H Shares Appreciation Rights Scheme of China Eastern Airlines Corporation Limited (Draft)	8,896,430,432 (99.9921%)	555,527	143,364
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		Total number of shares represented by votes		
		For	Against	Abstain
		(Approximate %*)		
7.	<p>“<b>THAT</b>, to consider and approve the proposal of “Initial Grant Scheme of the H Shares Appreciation Rights of China Eastern Airlines Corporation Limited (Draft) H</p>	8,825,074,632 (99.9165%)	7,234,177	143,364

ORDINARY RESOLUTIONS

8.	<p>“<b>THAT</b>, the “China Eastern Airlines Corporation Limited satisfies the conditions for non-public issuance of A Shares to specific places be and is hereby approved, ratified and confirmed. Details of the aforesaid plan were contained in the Overseas Regulatory Announcement of the Company published on the website of the Stock Exchange on 11 September 2012.”</p>	8,896,430,432 (99.9921%)	555,527	143,364
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9.	<p>“<b>THAT</b>, the “Explanation on the Use of the Proceeds of the Previous Fund Raising Activities be and is hereby approved, ratified and confirmed. Details of the aforesaid plan were contained in the Overseas Regulatory Announcement of the Company published on the website of the Stock Exchange on 11 September 2012.”</p>	8,896,433,032 (99.9922%)	552,927	143,364
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10.	<p>“<b>THAT</b>, the “Authorization to the Board and its authorised representative(s) at the Shareholders’ meeting to proceed with the matters relating to the non-public issuance of A Shares and the non-public issuance of H Shares be and is hereby approved, ratified and confirmed. Details of the aforesaid plan were contained in the Overseas Regulatory Announcement of the Company published on the website of the Stock Exchange on 11 September 2012.</p>	8,896,433,032 (99.9668%)	563,527	143,364
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Accordingly, conditional upon:

- (i) the passing of the special resolution in relation to the approval of the A Shares Subscription as further described in Resolution No. 1 above; and
- (ii) the passing of the special resolution in relation to the approval of the H Shares Subscription as further described in Resolution No. 2 above,

the Directors be and are hereby authorized to sign all such documents and/ or do all such things and acts as the Directors may consider necessary or expedient and in the interest of the Company for the purpose of effecting or otherwise in connection with any transaction contemplated under Resolution No. 1 and Resolution No. 2 above or any matter incidental thereto, including but not limited to the following:

- (1) to formulate and implement specific plans according to terms and conditions set out in Resolution No. 1 and Resolution No. 2 above and the specific circumstances at the time of issuance of the new A Shares and the new H Shares;

— 6 —

Total number of shares  
represented by votes

**For**  
**(Approximate** Against Abstain  
**%\*)**

(2) in the event of changes in the policies of the relevant regulatory authorities in relation to the non-public issuance of shares or changes in the market conditions, to make appropriate adjustments to such plans as described in Resolution No. 1 and Resolution No. 2 above;

(3) to amend the proposals in relation to the issuance of new A Shares and new H Shares and the use of proceeds, and to approve and execute corresponding amendments to the relevant financial reports and other application documents according to the requirements of the governing authorities and regulatory authorities;

(4) where necessary, to enter into any share subscription agreements and supplemental agreements (if applicable) or other relevant legal documents with each of CEA Holding, CES Finance and/or CES Global and decide their respective effective date;

(5) to handle the relevant application issues arising from the issuance of new A Shares and new H Shares in accordance with the policies of relevant governing authorities;

(6) to make consequential amendments to the provisions in relation to the issuance of new A Shares and new H Shares in the Articles of Association (as set out in Part II of Appendix I of the Circular) and register the same with the Administration for Industry and Commerce; and to handle relevant registration, lock-up and application for listing of the new A Shares with the Shanghai Stock Exchange and Shanghai branch of China Securities Depository and Clearing Corporation Limited and the relevant registration and application for listing of the new H Shares with the Stock Exchange after the completion of the issuance of the new A Shares and new H Shares;

(7) to the extent permitted by applicable laws, regulations, relevant constitutional documents and the Articles of Association, to handle all other matters incidental to the issuance of new A Shares and new H Shares; and

(8) the authorizations described in paragraphs (1) to (7) above shall be valid for a period of 12 months from the date of passing of this Resolution, and

that the authorized representative(s) of the Board under this Resolution be the Chairman and/or the Vice-Chairman of the Company.”

11. “**THAT**, the “Feasibility Report on the Use of Proceeds Raised from the Non- public Issuance of A Shares” be and is hereby approved, ratified and confirmed. Details of the aforesaid plan were contained in the Overseas Regulatory Holding and its concert parties are waived by the Shareholders from having to make a general offer to all the Shareholders
12. “**THAT**, to consider and approve the “Proposal to grant authorization at the general meeting to the Board to deal with the n Scheme”

\**The percentage of voting is based on the total number of shares held by Shareholders present, in person or by proxy, at the EGM and entitled to vote in respect of the relevant resolution.*

Based on the above poll results, all of the resolutions were passed.

The poll results were subject to scrutiny by PricewaterhouseCoopers, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by the Company to poll forms collected and provided by the Company to PricewaterhouseCoopers. The work performed by  
*Note:* PricewaterhouseCoopers in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

By order of the Board  
CHINA EASTERN AIRLINES CORPORATION LIMITED  
Wang Jian

Joint Company Secretary

As at the date of this announcement, the Directors are:

Liu Shaoyong	(Chairman)
Ma Xulun	(Vice Chairman, President)
Xu Zhao	(Director)
Gu Jiadan	(Director)
Li Yangmin	(Director, Vice President)
Tang Bing	(Director, Vice President)
Luo Zhuping	(Director)
Sandy Ke-Yaw Liu	(Independent non-executive Director)
Wu Xiaogen	(Independent non-executive Director)
Ji Weidong	(Independent non-executive Director)
Shao Ruiqing	(Independent non-executive Director)

Shanghai, the PRC

9 November 2012

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