Edgar Filing: Vuzix Corp - Form 4

Vuzix Corp											
Form 4											
February 27,	, 2015										
FORM	14	~							OMB AF	PROVAL	
	UNITED) STATES			ND EXC , D.C. 2054		GE C	OMMISSION	OMB Number:	3235-0287	
Check th									Expires:	January 31,	
if no longer subject to Section 16. Section 16.				IGES IN BENEFICIAL OWNE SECURITIES				ERSHIP OF	Estimated a burden hour		
Form 4 o	or								response 0.5		
Form 5	n c *	Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,									
obligatio may cont				•		•		1935 or Sectior	ı		
See Instr		30(h)	of the In	vestment	Company	Act	of 1940	0			
1(b).											
(Print or Type I	Responses)										
December 11 Constant							5. Relationship of Reporting Person(s) to Issuer				
Russell Ola	111		Symbol		711						
				Corp [VU	-			(Check all applicable)			
(Last)	(First)	(Middle)		f Earliest Ti	ransaction				100	<u> </u>	
				n/Day/Year) /2015				X_ Director 10% Owner X_ Officer (give title Other (specify			
2166 BRIGHTON HENRIETTA 02/25/2 TOWNLINE ROAD			02/23/2	72015				below) CFO and Executive VP			
	(Street)		4. If Ame	Amendment, Date Original				6. Individual or Joint/Group Filing(Check			
			Filed(Mor	nth/Day/Year	.)			Applicable Line)			
ROCHEST	ER, NY 14623							_X_ Form filed by O Form filed by M Person			
(City)	(State)	(Zip)	Tab	le I - Non-E	Derivative Se	curiti	ies Acqu	iired, Disposed of	, or Beneficial	ly Owned	
1.Title of	2. Transaction Dat	te 2A. Deen	ned	3.	4. Securitie	s Acq	uired	5. Amount of	6.	7. Nature of	
Security	(Month/Day/Year)	n Date, if		on(A) or Disp	osed o	of (D)	Securities	Indirect			
(Instr. 3))au/Vaar)	Code	(Instr. 3, 4	and 5)		Beneficially	Beneficial Ownership			
		(MOIIII/L	(Month/Day/Year)		(Instr. 8)			Owned Following	(Instr. 4)		
				(A)			Reported	. ,			
						or		Transaction(s)			
				Code V	Amount	(D)	Price	(Instr. 3 and 4)			
Common				~(1)			\$		_		
Stock	02/25/2015			C <u>(1)</u>	313,885	A	2.25 (1)	936,816	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	orDeri Secu Acqu Disp	umber of vative rities uired (A) or osed of (D) r. 3, 4, and	Expiration Date (Month/Day/Year) A) or of (D)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Warrants	\$ 2.25	02/25/2015		C <u>(1)</u>		364,080	08/05/2013	08/05/2018	Common Stock	364,08

Reporting Owners

Reporting Owner Name / Address	Relationships						
F	Director	10% Owner	Officer	Other			
Russell Grant 2166 BRIGHTON HENRIETTA TOWNLINE ROAD ROCHESTER, NY 14623	Х		CFO and Executive VP				
Signaturos							

Signatures

/s/ Grant Russell 02/27/2015 <u>**</u>Signature of Date Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Mr. Russell exercised 364,080 warrants on a cashless basis for 313,885 shares of common stock.

In August 2013, Mr. Russell converted accrued compensation and accrued interest thereon owed to him into 364,080 shares of common
(2) stock and warrants to purchase 364,080 shares of common stock at an exercise price of \$2.25 per share valued at \$2.00 per unit, comprising one share of common stock and one warrant to purchase a share of common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.