

CREDICORP LTD  
Form 6-K  
November 12, 2015

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 6-K**

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 under the

Securities Exchange Act of 1934

**For the month of November 2015**

Commission File Number: 001-14014

**CREDICORP LTD.**

(Translation of registrant's name into English))

**Clarendon House**

**Church Street**

**Hamilton HM 11 Bermuda**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F x Form 40-F "

Edgar Filing: CREDICORP LTD - Form 6-K

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Lima, November 12<sup>th</sup>, 2015

**SUPERINTENDENCIA DEL MERCADO DE VALORES - SMV**

Dear Sirs:

In accordance with the rules of the Regulation for Material Events and Restricted Information approved by SMV Resolution N° 005-2014-SMV/01, Credicorp hereby notifies you that:

Today November 12, 2015, the General Shareholders Meeting of our subsidiary Credicorp Capital Ltd. has agreed to increase its capital stock through the contribution of all the shares issued by Credicorp Capital Holding Perú S.A., owned by Credicorp Ltd. These shares are valued at S/.401,249,008.00 (Four hundred one million two hundred and forty-nine thousand and eight 00/100 Nuevos Soles), which at the exchange rate of S/.3.313 per dollar is equivalent to US\$121,113,495.00 (One hundred twenty-one million one hundred thirteen thousand four hundred and ninety-five 00/100 American dollars). As a result, 24,222,699 (Twenty-four million two hundred and twenty-two thousand six hundred and ninety-nine) shares have been issued with a face value of US\$5.00 (five American dollars) each.

Through this agreement we complete the corporate reorganization process, which was informed by a Material Event dated on August 20, 2014, that aimed to regroup the subsidiaries and equity investments of Credicorp Ltd., related to the Securities Market in Latin America, under its subsidiary Credicorp Capital Ltd., to facilitate their corporate management.

The information in this Form 6-K (including any exhibit hereto) shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act.

Sincerely,

/s/

Miriam Böttger Egg

**Stock Market Representative**

**Credicorp Ltd.**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 12<sup>th</sup>, 2015

CREDICORP LTD.

(Registrant)

By: /s/ Miriam Böttger Egg

**Miriam Böttger Egg**

**Authorized Representative**