

STRAYER EDUCATION INC
Form 8-K
October 28, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): October 28, 2010

Strayer Education, Inc.
(Exact name of registrant as specified in its charter)

| | | |
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| MARYLAND (State or other jurisdiction of incorporation or organization) | 0-21039 (Commission File Number) | 52-1975978 (I.R.S. Employer Identification Number) |
|--|--|---|

| | |
|--|----------------------------|
| 1100 Wilson Blvd., Suite 2500 Arlington, VA (Address of principal executive offices) | 22209 (Zip Code) |
| (703) 247-2500 (Registrant's telephone number, including area code) | |

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On October 28, 2010, Strayer Education, Inc. announced third quarter 2010 revenues, earnings, and 2010 fall term enrollments. The October 28, 2010 press release is attached hereto as an exhibit and incorporated herein by reference. The information contained in the October 28, 2010 press release is deemed furnished under this Item; and should not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act, as amended (the “Exchange Act”), or otherwise subject to that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.01 Press Release dated October 28, 2010. (The information contained in the October 28, 2010 press release is deemed furnished under Item 2.02.)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STRAYER EDUCATION, INC.

Date: October 28, 2010 By: /s/ Mark C. Brown
Mark C. Brown
Executive Vice President and Chief Financial Officer

Exhibit Index

| <u>Exhibit No.</u> | <u>Description</u> |
|---------------------------|---------------------------------------|
| 99.01 | Press Release dated October 28, 2010. |