## Edgar Filing: NEWMONT MINING CORP /DE/ - Form 3

## NEWMONT MINING CORP /DE/

#### Form 3

## March 25, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549  $^{\rm -}$ 

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

- Name and Address of Reporting Person SCHULICH, SEYMOUR E. SUITE 1900
   EGLINTON AVENUE WEST
  - 20 EGLINTON AVENUE WEST TORONTO, ONTARIO M4R 1K8 CANADA
- 2. Date of Event Requiring Statement (Month/Day/Year)
  3/13/02
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Issuer Name and Ticker or Trading Symbol NEWMONT MINING CORPORATION
- 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director () 10% Owner () Officer (give title below) () Other (specify below)
- 6. If Amendment, Date of Original (Month/Day/Year)
- 7. Individual or Joint/Group Filing (Check Applicable Line)
  - (X) Form filed by One Reporting Person
  - ( ) Form filed by More than One Reporting Person

#### Table I -- Non-Derivative Securities Beneficially Owned

1. Title of Security	12.	Amount of	3.	Ownership	4.	Nature of
		Securities		Form:		Beneficial
		Beneficially		Direct(D) or Indirect(I)	 	
	1	Owned				

|3.Title and Amount

Table II -- Derivative Securitites Beneficially Owned

1. Title of Derivative |2.Date Exer-

Security		cisable and   Expiration   Date (Month/   Day/Year)   Date   Expira-		of Underlying   Securities 		sion or    exercise   price of  Amount  deri-  or  vative		ship  Form of  Deriv-  ative  Securit
		•	tion		Title			Direct(
Exchangeable Shares	(1)	2/16/02	(1)	Common	Stock	7,686,158 	3 \$0.00	I 
Exchangeable Shares	(1)	2/16/02	(1)	Common	Stock	474,235	\$0.00	I

|4. Conver-|5. Owne

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Explanation of Responses:

(1) The Exchangeable Shares are shares of stock of 4011686 Canada Inc., a corporation existing under the laws

of Canada and a wholly-owned subsidiary of the Registrant, that are convertible into common stock of the Issuer

on a one-for-one basis at the option of the holder at any time after February 16, 2002, pursuant to the terms set

forth in the Provisions Attaching to the Exchangeable shares (the "Provisions") set forth as Appendix 1 to

Schedule B of that certain Arrangement Agreement, dated November 14, 2001, between Franco-Nevada Mining

Corporation Limited and Newmont Gold Company (formerly known as Newmont Mining Corporation). Pursuant to

that certain Voting and Exchange Trust Agreement among the Issuer, 4011686 Canada Inc. and Computershare

Trust Company of Canada (the "Trustee"), holders of the Exchangeable Shares are entitled to direct the Trustee to

cast the votes attaching to the share of the Special Voting Stock of the Issuer held by the Trustee, on all matters

submitted to the stockholders of the Issuer. The Exchangeable Shares remain exchangeable at the option of the

holder until redeemed by the Issuer pursuant to, and subject to the conditions of, the Provisions.

(2) Seymour Schulich has executed a power of attorney, a copy of which has been previously filed, authorizing

Britt D. Banks to execute this Form 3 on his behalf.

SIGNATURE OF REPORTING PERSON

Seymour Schulich, by Britt D. Banks, Attorney-in-Fact(2)

DATE

March 25, 2002