MILLER INDUSTRIES INC /TN/

Form 4 June 01, 2005

FORM 4

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287 Number:

Check this box if no longer subject to Section 16.

January 31, Expires: 2005

Form 4 or Form 5 obligations STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Estimated average burden hours per response... 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. See Instruction

30(h) of the Investment Company Act of 1940

1(b).

Stock

Stock

Common

05/31/2005

(Print or Type Responses)

	Address of Reporting I VILLIAM G	Symbol	ER INDUSTRIES INC /TN/	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
(Mo			of Earliest Transaction /Day/Year) /2005	_X_ Director _X_ 10% Owner _X_ Officer (give title Other (specify below)		
ALPHARE	(Street) ETTA, GA 30022		mendment, Date Original Ionth/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City)	(State)	(Zip) Ta	able I - Non-Derivative Securities Ac	quired, Disposed of, or Beneficially Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 3, 4 and 5)	5. Amount of Securities Ownership Indirect Beneficially Form: Beneficial Owned Direct (D) Ownership Following or Indirect (Instr. 4) Reported (I) Transaction(s) (Instr. 4) (Instr. 3 and 4)		
Common	05/31/2005		J <u>(1)</u> 483,556 D <u>(1)</u>	$\begin{array}{ccc} & & & \text{By limited} \\ 0 \underline{^{(1)}} & & \text{I} & & \text{partnership} \end{array}$		

109,899 A

<u>(1)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $J_{\underline{1}}$

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

 $1,626,056 \stackrel{(2)}{=} D$

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	f 2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Title	e and	8. Price of	9. Nu
Derivativ	e Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orNumber	Expiration D	ate	Amou	nt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ties	(Instr. 5)	Bene
	Derivative				Securities			(Instr.	3 and 4)		Owne
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									Amount		
									Amount		
						Date	Expiration		or Number		
						Exercisable	Date		of		
				Code V	(A) (D)				Shares		
				Code v	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships				
toporting of the remover removes	Director	10% Owner	Officer	Other	
MILLER WILLIAM G 5025 HARRINGTON ROAD ALPHARETTA, GA 30022	X	X	Chairman and Co-CEO		

Signatures

/s/ William G.

Miller 05/31/2005 **Signature of Date Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The transactions reported on this Form 4 were effected by Harbourside Investments, LLLP (the "Partnership"), a limited liability limited partnership that is controlled by the Reporting Person as its general Partner, and in which the Reporting Person owned a 1% general partner interest and a 21.73% limited partner interest. On May 31, 2005, the Partnership distributed all of its remaining shares of the

- Issuer's common stock to its partners. In connection with the distribution, the Reporting Person acquired direct beneficial ownership of 109,899 shares of the Issuer's common stock, all of which shares had previously been reported as being indirectly owned by the Reporting
- Includes 109,288 shares held by the Miller Family Foundation, Inc., a Georgia non-profit corporation of which the Reporting Person is the sole director, and 2,800 shares held by the Reporting Person's minor son.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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