

EnerSys
Form 8-K
December 03, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 3, 2007 (November 28, 2007)

EnerSys

(Exact name of registrant as specified in its charter)

Commission File Number: 1-32253

Delaware
(State or other jurisdiction

of incorporation)

2366 Bernville Road, Reading, Pennsylvania 19605

(Address of principal executive offices, including zip code)

(610) 208-1991

(Registrant's telephone number, including area code)

23-3058564
(IRS Employer

Identification No.)

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01. Entry into a Material Definitive Agreement

On November 28, 2007, EnerSys (the Company) entered into an underwriting agreement (the Underwriting Agreement) with Jefferies & Company, Inc. (the Underwriter) and certain of the Company s stockholders (the Selling Stockholders) pursuant to which the Selling Stockholders agreed to sell 5,000,000 shares of the Company s common stock (the Shares) to the Underwriter at a price per Share of \$22.92, for resale by the Underwriters pursuant to Registration Statement No. 333-147029. On December 3, 2007, the sale of the Shares pursuant to the Underwriting Agreement was completed, resulting in proceeds to the Selling Stockholders of approximately \$114.6 million.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

- 1.1 Underwriting Agreement, dated November 28, 2007, between EnerSys, Jefferies & Company, Inc., and certain selling stockholders named therein.

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Signature(s)

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EnerSys

Date: December 3, 2007

By: /s/ Frank M. Macerato
Frank M. Macerato
Vice President & General Counsel

Exhibit Index

| Exhibit No. | Description |
|--------------------|--|
| EX-1.1 | Underwriting Agreement, dated November 28, 2007, between EnerSys, Jefferies & Company, Inc., and certain selling stockholders named therein. |