

WAL MART STORES INC  
Form FWP  
March 23, 2009

Filed Pursuant to Rule 433

Registration No. 333-156724

**FINAL TERM SHEET**

**Dated March 20, 2009**

**WAL-MART STORES, INC.**

**£1,000,000,000 5.625% Notes Due 2034**

Name of Issuer:	Wal-Mart Stores, Inc.
Title of Securities:	5.625% Notes Due 2034
Aggregate Principal Amount:	£1,000,000,000
Issue Price (Price to Public):	98.981% of principal amount
Maturity:	March 27, 2034
Coupon (Interest Rate):	5.625%
Benchmark Gilt:	4.250% Treasury Stock due June 7, 2032
Benchmark Gilt Yield:	3.752%
Spread to Benchmark:	195bps
Yield to Maturity:	5.702%
Interest Payment Dates:	March 27 and September 27 of each year, commencing on September 27, 2009
Interest Payment Record Dates:	March 15 and September 15 of each year
Redemption Provisions:	No mandatory redemption provisions Wal-Mart may, at its option, redeem the Notes upon the occurrence of certain events relating to U.S. taxation
Sinking Fund Provisions:	None
Legal Format:	SEC registered/Regulation S
Net Proceeds to Wal-Mart (after underwriting discounts and commissions and before listing and offering expenses):	£983,560,000
Settlement Date:	T + 5; March 27, 2009

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### Joint Book-Running

#### Managers:

Goldman Sachs International  
Citigroup Global Markets Limited  
HSBC Bank plc  
Credit Suisse Securities (Europe) Limited  
Morgan Stanley & Co. International plc  
The Royal Bank of Scotland plc

#### Co Managers:

Banca IMI S.p.A.  
Banco Bilbao Vizcaya Argentaria, S.A.  
Banco Santander, S.A.  
Barclays Bank PLC  
BNP PARIBAS  
Deutsche Bank AG, London Branch  
Dresdner Bank AG, London Branch  
J.P. Morgan Securities Ltd.  
Merrill Lynch International  
Mitsubishi UFJ Securities International plc  
Mizuho International plc  
Scotia Capital Inc.  
Standard Chartered Bank  
The Toronto Dominion Bank, London Branch  
UBS Limited  
Wachovia Securities International Limited  
European Economic Area, United Kingdom, Hong Kong,

#### Selling Restrictions:

Japan, Singapore, Ireland

#### ISIN:

XS0419834931

#### Common Code:

041983493

#### Listing:

Irish Stock Exchange (being applied for)

Ratings: Ratings for Wal-Mart's long-term debt securities: S&P, AA; Moody's, Aa2; Fitch, AA; and DBRS, AA. Wal-Mart has applied for specific ratings for the Notes and expects that the ratings for the Notes will be the same as for Wal-Mart's other long-term debt securities.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time. Each securities rating should be evaluated independent of each other securities rating.

The offer and sale in the United States, or for the account or benefit of U.S. persons (as defined in Regulation S), of the Notes to which this final term sheet relates have been registered by Wal-Mart Stores, Inc. by means of a registration statement on Form S-3 (SEC File No. 333-156724).

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering in the United States to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering in the United States. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in this offering will arrange to send you the prospectus if you request it by calling toll-free at 1-866-811-8049.