Edgar Filing: Viacom Inc. - Form 8-K

Viacom Inc. Form 8-K April 28, 2011

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 28, 2011

VIACOM INC.

(Exact name of registrant as specified in its charter)

Delaware001-3268620-3515052(State or other jurisdiction(Commission(IRS Employer Identification Number)

of incorporation) File Number)

1515 Broadway, New York, NY

(Address of principal executive offices)

Registrant s telephone number, including area code: (212) 258-6000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- "Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 Financial Information

Item 2.02 Results of Operations and Financial Condition.

On April 28, 2011, Viacom Inc. issued a press release announcing earnings for the quarter ended March 31, 2011. A copy of the press release is furnished herewith as Exhibit 99 and is incorporated by reference herein in its entirety.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is furnished as part of this Report on Form 8-K:

Exhibit No.	Description of Exhibit
99	Press release of Viacom Inc. dated April 28, 2011 announcing earnings for the quarter ended March 31, 2011

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIACOM INC.

By: /s/ Michael D. Fricklas Name: Michael D. Fricklas

Title: Executive Vice President, General

Counsel and Secretary

Date: April 28, 2011

Exhibit Index

Exhibit No. Description of Exhibit

99 Press release of Viacom Inc. dated April 28, 2011 announcing earnings for the quarter ended March 31, 2011.

-4-