

WILLIFORD MOLLIE B
Form 4
October 24, 2006

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
WILLIFORD MOLLIE B

2. Issuer Name and Ticker or Trading Symbol
ONEOK INC /NEW/ [OKE]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
100 W. FIFTH STREET
(Street)
TULSA, OK 74103

3. Date of Earliest Transaction
(Month/Day/Year)
10/20/2006

Director 10% Owner
 Officer (give title below) Other (specify below)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(D)	Price
Common Stock, par value \$0.01	10/20/2006		A ⁽¹⁾		19	A	\$ 40.84
					19,417	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
WILLIFORD MOLLIE B 100 W. FIFTH STREET TULSA, OK 74103		X		

Signatures

By: Eric Grimshaw, Attorney in Fact For: Mollie B. Williford
Date: 10/24/2006

Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Board and/or committee meeting fees elected to be paid in stock under the ONEOK, Inc. Equity Compensation Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. Sole 176,000 * COMPUWARE CORP COM COM 205638109 150 18,000 SH Sole 18,000 * CONAGRA FOODS INC COM COM 205887102 172 6,500 SH Sole 6,500 * CONOCOPHILLIPS COM COM 20825C104 182 2,500 SH Sole 2,500 * COPA HOLDINGS SA CL A CL A P31076105 129 2,200 SH Sole 2,200 * CORE LABORATORIES N V COM COM N22717107 342 3,000 SH Sole 3,000 * CORE LABORATORIES N V COM COM N22717107 1,140 10,000 SH Sole 10,000 * CREDICORP LTD COM COM G2519Y108 164 1,500 SH Sole 1,500 * CSX CORP COM COM 126408103 259 12,300 SH Sole 12,300 * CUMMINS INC COM COM 231021106 176 2,000 SH Sole 2,000 * CUMMINS INC COM COM 231021106 264 3,000 SH Sole 3,000 * CUMMINS INC COM COM 231021106 308 3,500 SH Sole 3,500 * DENBURY RES INC COM NEW COM NEW 247916208 151 10,000 SH Sole 10,000 * DEVON ENERGY CORP NEW COM COM 25179M103 136 2,200 SH Sole 2,200 * DFC GLOBAL CORP COM COM 23324T107 542 30,000 SH Sole 30,000 * DIAMOND OFFSHORE DRILLING IN COM COM 25271C102 138 2,500 SH Sole 2,500 * DIRECTV COM CL A CL A 25490A101 158 3,700 SH Sole 3,700 * DOMINION RES INC VA NEW COM COM 25746U109 170 3,200 SH Sole 3,200 * DONNELLEY R R & SONS CO COM COM 257867101 150 10,400 SH Sole 10,400 * DOW CHEM CO COM COM 260543103 144 5,000 SH Sole 5,000 DRDGOLD LIMITED SPON SPON ADR ADR NEW NEW 26152H301 1,330 245,000 SH Sole 245,000 * DR PEPPER SNAPPLE GROUP INC COM COM 26138E109 197 5,000 SH Sole

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5,000 * DU PONT E I DE NEMOURS & CO COM COM 263534109 366 8,000 SH Sole 8,000 * EL PASO PIPELINE PARTNERS L COM UNIT LPI COM UNIT LPI 283702108 242 7,000 SH Sole 7,000 * ELDORADO GOLD CORP NEW COM COM 284902103 2,742 200,000 SH Sole 200,000 * ELDORADO GOLD CORP NEW COM COM 284902103 5,484 400,000 SH Sole 400,000 * EMERSON ELEC CO COM COM 291011104 163 3,500 SH Sole 3,500 * ENTERGY CORP NEW COM COM 29364G103 197 2,700 SH Sole 2,700 * ENTERPRISE PRODS PARTNERS L COM COM 293792107 12,152 262,000 SH Sole 262,000 * ENTERPRISE PRODS PARTNERS L COM COM 293792107 199 4,300 SH Sole 4,300 * ENTREE GOLD INC COM COM 29383G100 3,607 2,940,000 SH Sole 2,940,000 * EQT CORP COM COM 26884L109 12,015 219,300 SH Sole 219,300 * EXELON CORP COM COM 30161N101 165 3,800 SH Sole 3,800 * EXTORRE GOLD MINES LTD COM COM 30227B109 2,903 393,400 SH Sole 393,400 * EXTORRE GOLD MINES LTD COM COM 30227B109 4,657 630,000 SH Sole 630,000 EXTORRE GOLD MINES LTD /CAD/ COM 30227B109 343 45,500 SH Sole 45,500 * EXXON MOBIL CORP COM COM 30231G102 186 2,200 SH Sole 2,200 * FIDELITY NATL INFORMATION SV COM COM 31620M106 160 6,000 SH Sole 6,000 * FIRST MAJESTIC SILVER CORP COM COM 32076V103 12,260 728,000 SH Sole 728,000 * FIRST MAJESTIC SILVER CORP COM COM 32076V103 1,096 65,000 SH Sole 65,000 * FIRST MAJESTIC SILVER CORP COM COM 32076V103 2,445 145,000 SH Sole 145,000 * FORTUNA SILVER MINES INC COM ADDED COM 349915108 2,442 445,000 SH Sole 445,000 * FORTUNA SILVER MINES INC COM ADDED COM 349915108 3,292 600,000 SH Sole 600,000 * FRANCO NEVADA CORP COM COM 351858105 8,755 230,000 SH Sole 230,000 COLUMN 1 COLUMN 2 COLUMN 3 COLUMN 4 COLUMN 5 COLUMN 6 COLUMN 7 COLUMN 8 -----
----- Shares or Voting Authority Value Principal SH/ Put/ Investment Other
----- Name of Issuer Title of Class Cusip (x\$1000) Amount PRN Call Discretion Managers Sole Shared
None ----- * FRANCO
NEVADA CORP COM COM 351858105 6,662 175,000 SH Sole 175,000 FRANCO-NEVADA CORP / CAD/ COM 351858105 8 29,000 SH WTS Sole 29,000 FRANCO-NEVADA CORP / CAD/ COM 351858105 50 7,300 SH WTS Sole 7,300 FRANCO-NEVADA CORP / CAD/ COM 351858105 11 1,900 SH WTS Sole 1,900 *
FREEPORT-MCMORAN COPPER & GO COM COM 35671D857 12,096 328,790 SH Sole 328,790 *
FREEPORT-MCMORAN COPPER & GO COM COM 35671D857 368 10,000 SH Sole 10,000 * FRONTIER COMMUNICATIONS CORP COM COM 35906A108 155 30,000 SH Sole 30,000 FX ENERGY INC COM 302695101 96 19,900 SH Sole 19,900 * GANNETT INC COM COM 364730101 174 13,000 SH Sole 13,000 * GAP INC DEL COM COM 364760108 167 9,000 SH Sole 9,000 * GENCO SHIPPING & TRADING LTD SHS SHS Y2685T107 777 115,000 SH Sole 115,000 * GENCO SHIPPING & TRADING LTD SHS SHS Y2685T107 68 10,000 SH Sole 10,000 * GENCO SHIPPING & TRADING LTD SHS SHS Y2685T107 74 11,000 SH Sole 11,000 *
GENERAL ELECTRIC CO COM COM 369604103 179 10,000 SH Sole 10,000 * GENERAL ELECTRIC CO COM COM 369604103 448 25,000 SH Sole 25,000 GLOBAL X FDS FTSE FTSE COLUMBIA20 COLUMBIA20 37950E200 21 1,200 SH Sole 1,200 * GOLDCORP INC NEW COM COM 380956409 4,425 100,000 SH Sole 100,000 * GOLDCORP INC NEW COM COM 380956409 4,425 100,000 SH Sole 100,000 GOLDEN MINERALS COMPANY /CAD/ COM 381119106 15 2,500 SH Sole 2,500 * GOLDEN STAR RES LTD CDA COM COM 38119T104 619 375,000 SH Sole 375,000 * GOLDEN STAR RES LTD CDA COM COM 38119T104 1,238 750,000 SH Sole 750,000 * GOOGLE INC CL A CL A 38259P508 258 400 SH Sole 400 GREAT BASIN GOLD LTD COM COM 390124105 280 300,000 SH Sole 300,000 GREAT BASIN GOLD LTD COM COM 390124105 933 1,000,000 SH Sole 1,000,000 * GULFPORT ENERGY CORP COM NEW COM NEW 402635304 412 14,000 SH Sole 14,000 * HALLIBURTON CO COM COM 406216101 362 10,500 SH Sole 10,500 * HALLIBURTON CO COM COM 406216101 259 7,500 SH Sole 7,500 * HALLIBURTON CO COM COM 406216101 1,035 30,000 SH Sole 30,000 * HANSEN NAT CORP COM COM 411310105 276 3,000 SH Sole 3,000 * HANSEN NAT CORP COM COM 411310105 599 6,500 SH Sole 6,500 HARBINGER GROUP INC COM 41146A106 20 5,050 SH Sole 5,050 * HARMONY GOLD MNG SPONSORED LTD SPONSORED ADR ADR 413216300 10,069 865,000 SH Sole 865,000 * HARMONY GOLD MNG SPONSORED LTD SPONSORED ADR ADR 413216300 12,164 1,045,000 SH Sole 1,045,000 * HEALTH MGMT ASSOC INC NEW CL A CL A 421933102 700 95,000 SH Sole 95,000 * HERBALIFE LTD COM USD COM USD SHS SHS G4412G101 155 3,000 SH Sole 3,000 * HESS CORP COM COM 42809H107 12,044 212,038 SH Sole 212,038 * HEWLETT PACKARD CO COM COM 428236103 129 5,000 SH Sole 5,000 * HONEYWELL INTL INC COM COM 438516106 272 5,000 SH Sole 5,000 * HONEYWELL INTL

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INC COM COM 438516106 598 11,000 SH Sole 11,000 * IAMGOLD CORP COM COM 450913108 5,865 370,000 SH Sole 370,000 * IAMGOLD CORP COM COM 450913108 4,834 305,000 SH Sole 305,000 * IMPERIAL OIL LTD COM NEW COM NEW 453038408 12,210 274,500 SH Sole 274,500 * INTEL CORP COM COM 458140100 340 14,000 SH Sole 14,000 * INTEL CORP COM COM 458140100 825 34,000 SH Sole 34,000 * INTL PAPER CO COM COM 460146103 12,086 408,300 SH Sole 408,300 COLUMN 1 COLUMN 2 COLUMN 3 COLUMN 4 COLUMN 5 COLUMN 6 COLUMN 7 COLUMN 8 -----

----- Shares or Voting Authority Value Principal SH/ Put/ Investment Other
 ----- Name of Issuer Title of Class Cusip (x\$1000) Amount PRN Call Discretion Managers Sole Shared None ----- INTEROIL CORP COM 460951106 134 2,626 SH Sole 2,626 * INTUITIVE SURGICAL INC COM NEW COM NEW 46120E602 463 1,000 SH Sole 1,000 * ISHARES INC MSCI MALAYSIA MSCI MALAYSIA 464286830 22 1,650 SH Sole 1,650 * ISHARES SILVER TRUST ISHARES ISHARES 46428Q109 13 500 SH Sole 500 * ISHARES SILVER TRUST ISHARES ISHARES 46428Q109 13 500 SH Sole 500 * ISHARES SILVER TRUST ISHARES ISHARES 46428Q109 27 1,000 SH Sole 1,000 * ISHARES SILVER TRUST ISHARES ISHARES 46428Q109 13 500 SH Sole 500 ISHARES SILVER TRUST ETF ISHARES 46428Q109 40 1,500 SH Sole 1,500 * ISHARES TR FTSE FTSE CHINA25 CHINA25 IDX IDX 464287184 167 4,800 SH Sole 4,800 * IVANHOE ENERGY INC COM COM 465790103 455 414,100 SH Sole 414,100 IVANHOE ENERGY INC /CAD/ COM 465790103 22 19,550 SH Sole 19,550 * IVANHOE MINES LTD COM COM 46579N103 1,329 75,000 SH Sole 75,000 * IVANHOE MINES LTD COM COM 46579N103 62 3,500 SH Sole 3,500 * IVANHOE MINES LTD COM COM 46579N103 35 2,000 SH Sole 2,000 * IVANHOE MINES LTD COM COM 46579N103 18 1,000 SH Sole 1,000 IVANHOE MINES LTD COM COM 46579N103 89 5,000 SH Sole 5,000 * JAZZ PHARMACEUTICALS INC COM COM 472147107 386 10,000 SH Sole 10,000 JPMORGAN ALERIAN MLP INDEX ALERIAN ML ETN 46625H365 99 2,530 SH Sole 2,530 JPMORGAN ALERIAN MLP INDEX ALERIAN ML ETN 46625H365 223 5,720 SH Sole 5,720 * JOY GLOBAL INC COM COM 481165108 187 2,500 SH Sole 2,500 KIMBER RES INC COM COM 49435N101 985 1,145,000 SH Sole 1,145,000 KIMBER RESOURCES INC COM 49435N101 30 35,000 SH Sole 35,000 * KINDER MORGAN INC DEL COM COM 49456B101 12,212 379,600 SH Sole 379,600 * KINROSS GOLD CORP COM NO PAR COM NO PAR 496902404 2,565 225,000 SH Sole 225,000 * KINROSS GOLD CORP COM NO PAR COM NO PAR 496902404 5,415 475,000 SH Sole 475,000 * KINROSS GOLD CORP COM NO PAR COM NO PAR 496902404 0 1 SH Sole 1 * KIRBY CORP COM COM 497266106 263 4,000 SH Sole 4,000 * KOHLS CORP COM COM 500255104 173 3,500 SH Sole 3,500 * L-3 COMMUNICATIONS HLDGS INC COM COM 502424104 153 2,300 SH Sole 2,300 * LAKE SHORE GOLD CORP COM COM 510728108 628 500,000 SH Sole 500,000 * LOCKHEED MARTIN CORP COM COM 539830109 186 2,300 SH Sole 2,300 * LORILLARD INC COM COM 544147101 194 1,700 SH Sole 1,700 * MADDEN STEVEN LTD COM COM 556269108 345 10,000 SH Sole 10,000 * MAG SILVER CORP COM COM 55903Q104 5,294 805,000 SH Sole 805,000 MAG SILVER CORPORATION /CAD/ COM 55903Q104 67 10,000 SH Sole 10,000 * MARKET VECTORS JR GOLD MINERS ETF TR E 57060U589 6,175 250,000 SH CALL Sole 250,000 * MARKET VECTORS JR GOLD MINERS ETF TR E 57060U589 8,645 350,000 SH CALL Sole 350,000 * MARKET VECTORS ETF TR GOLD MINER ETF 57060U100 293 5,700 SH PUT Sole 5,700 * MARKET VECTORS ETF TR GOLD MINER ETF 57060U100 735 14,300 SH PUT Sole 14,300 * MASTERCARD INC CL A CL A 57636Q104 559 1,500 SH Sole 1,500 * MASTERCARD INC CL A CL A 57636Q104 559 1,500 SH Sole 1,500 * MASTERCARD INC CL A CL A 57636Q104 1,007 2,700 SH Sole 2,700 * MEDCO HEALTH SOLUTIONS INC COM COM 58405U102 168 3,000 SH Sole 3,000 MIDWAY GOLD CORP COM COM 598153104 561 265,800 SH Sole 265,800 * MINES MGMT INC COM COM 603432105 700 350,000 SH Sole 350,000 COLUMN 1 COLUMN 2 COLUMN 3 COLUMN 4 COLUMN 5 COLUMN 6 COLUMN 7 COLUMN 8 -----

----- Shares or Voting Authority Value Principal SH/ Put/ Investment Other
 ----- Name of Issuer Title of Class Cusip (x\$1000) Amount PRN Call Discretion Managers Sole Shared None ----- MINES MANAGEMENT INC COM 603432105 1 6,000 SH WTS Sole 6,000 * MITCHAM INDS INC COM COM 606501104 87 4,000 SH Sole 4,000 * MONSANTO CO NEW COM COM 61166W101 12,052 172,000 SH Sole 172,000 * NASDAQ OMX GROUP INC COM COM 631103108 172 7,000 SH Sole 7,000 * NATIONAL OILWELL VARCO INC COM COM 637071101 12,041 177,100 SH Sole 177,100 * NATIONAL OILWELL

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VARCO INC COM COM 637071101 408 6,000 SH Sole 6,000 * NAVIOS MARITIME PARTNERS L P UNIT LPI UNIT LPI Y62267102 221 15,000 SH Sole 15,000 * NETEASE COM INC SPONSORED ADR SPONSORED ADR 64110W102 659 14,700 SH Sole 14,700 * NETEASE COM INC SPONSORED ADR SPONSORED ADR 64110W102 122 2,710 SH Sole 2,710 * NEVSUN RES LTD COM COM 64156L101 553 100,000 SH Sole 100,000 * NEW GOLD INC CDA COM COM 644535106 1,764 175,000 SH Sole 175,000 * NEW GOLD INC CDA COM COM 644535106 252 25,000 SH Sole 25,000 NEW GOLD INC /CAD/ COM 644535106 197 285,000 SH WTS Sole 285,000 NEW GOLD INC /CAD/ COM 644535106 414 599,500 SH WTS Sole 599,500 NEW GOLD INC /CAD/ COM 644535106 1 57,500 SH WTS Sole 57,500 * NEWMONT MINING CORP COM COM 651639106 1,800 30,000 SH Sole 30,000 NGL ENERGY PARTNERS LP COM UNIT REPST COM UNIT REPST 62913M107 52 2,500 SH Sole 2,500 NGL ENERGY PARTNERS LP COM 62913M107 155 7,500 SH Sole 7,500 * NGP CAP RES CO COM COM 62912R107 216 30,000 SH Sole 30,000 NGP CAP RES CO COM COM 62912R107 145 20,200 SH Sole 20,200 * NORFOLK SOUTHERN CORP COM COM 655844108 291 4,000 SH Sole 4,000 * NORTHROP GRUMMAN CORP COM COM 666807102 175 3,000 SH Sole 3,000 * NOVELLUS SYS INC COM COM 670008101 227 5,500 SH Sole 5,500 * NRG ENERGY INC COM NEW COM NEW 629377508 149 8,200 SH Sole 8,200 * NUSTAR ENERGY LP UNIT COM UNIT COM 67058H102 283 5,000 SH Sole 5,000 * OCCIDENTAL PETE CORP DEL COM COM 674599105 12,087 129,000 SH Sole 129,000 * OIL SVC HOLDRS TR DEPOSTRY RCPT 678002106 286 2,500 SH CALL Sole 2,500 OIL SVC HOLDRS DEPOSTRY RCPT 678002906 2 2,500 SH CALL Sole 2,500 * OIL STS INTL INC COM COM 678026105 12,066 158,000 SH Sole 158,000 * ONEOK PARTNERS LP UNIT LTD PARTN UNIT LTD PARTN 68268N103 231 4,000 SH Sole 4,000 * OPEN TEXT CORP COM COM 683715106 511 10,000 SH Sole 10,000 * ORACLE CORP COM COM 68389X105 167 6,500 SH Sole 6,500 * ORACLE CORP COM COM 68389X105 385 15,000 SH Sole 15,000 * PERRIGO CO COM COM 714290103 487 5,000 SH Sole 5,000 * PETROCHINA CO LTD SPONSORED ADR SPONSORED ADR 71646E100 622 5,000 SH Sole 5,000 * PETROCHINA CO LTD SPONSORED ADR SPONSORED ADR 71646E100 112 900 SH Sole 900 * PIONEER NAT RES CO COM COM 723787107 12,116 135,400 SH Sole 135,400 * PLAINS ALL AMERN PIPELINE L UNIT LTD PARTN UNIT LTD PARTN 726503105 12,266 167,000 SH Sole 167,000 PLATINUM GROUP METALS LTD COM NEW COM NEW 72765Q205 1,815 2,010,000 SH Sole 2,010,000 PLATINUM GROUP METALS /CAD/ COM 72765Q205 69 75,000 SH Sole 75,000 * PLUM CREEK TIMBER CO INC COM COM 729251108 11,992 328,000 SH Sole 328,000 * POLARIS INDS INC COM COM 731068102 672 12,000 SH Sole 12,000 * POTASH CORP SASK INC COM COM 73755L107 12,120 293,600 SH Sole 293,600 POWERSHARES DB AGRICULTURE FUND ETF DB AGRICULT FD 73936B408 101 3,500 SH Sole 3,500 POWERSHARES DB AGRICULTURE FUND ETF DB AGRICULT FD 73936B408 228 7,900 SH Sole 7,900 COLUMN 1 COLUMN 2 COLUMN 3 COLUMN 4 COLUMN 5 COLUMN 6 COLUMN 7 COLUMN 8
----- Shares or Voting
Authority Value Principal SH/ Put/ Investment Other ----- Name of Issuer Title of Class Cusip (x\$1000)
Amount PRN Call Discretion Managers Sole Shared None -----
----- POWERSHARES GLOBAL WATER PORT ETF GBL WTR PORT
73936T623 105 6,710 SH Sole 6,710 POWERSHARES GLOBAL WATER PORT ETF GBL WTR PORT
73936T623 231 14,790 SH Sole 14,790 POWERSHARES DB GOLD SHORT ETN PS GOLD SH ETN 25154H731
111 8,615 SH Sole 8,615 POWERSHARES DB GOLD SHORT ETN PS GOLD SH ETN 25154H731 261 20,235 SH
Sole 20,235 * PPG INDS INC COM COM 693506107 167 2,000 SH Sole 2,000 * PPL CORP COM COM
69351T106 191 6,500 SH Sole 6,500 * PRIMORIS SVCS CORP COM COM 74164F103 224 15,000 SH Sole 15,000
* PROSHARES TR ULTSHT CHINA 25 ULTSHT CHINA 25 74347X567 21 700 SH Sole 700 PROSHARES
ULTRASHORT SILVER ULTRA SILVER 74347W841 293 18,464 SH Sole 18,464 PROSHARES ULTRASHORT
SILVER ULTRA SILVER 74347W841 124 7,826 SH Sole 7,826 * QUALCOMM INC COM COM 747525103 263
4,800 SH Sole 4,800 * QUALCOMM INC COM COM 747525103 547 10,000 SH Sole 10,000 * QUEST
DIAGNOSTICS INC COM COM 74834L100 186 3,200 SH Sole 3,200 * RANDGOLD RES LTD ADR ADR
752344309 12,150 119,000 SH Sole 119,000 * RANDGOLD RES LTD ADR ADR 752344309 10,210 100,000 SH
Sole 100,000 * RANDGOLD RES LTD ADR ADR 752344309 21,441 210,000 SH Sole 210,000 * RAYONIER INC
COM COM 754907103 12,005 269,000 SH Sole 269,000 * REVETT MINERALS INC COM NEW COM NEW
761505205 2,246 476,600 SH Sole 476,600 * RICHMONT MINES INC COM COM 76547T106 4,024 374,000 SH
Sole 374,000 * RICHMONT MINES INC COM COM 76547T106 8,404 781,000 SH Sole 781,000 * RODMAN &

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RENSHAW CAP GP INC COM COM 77487R100 4 10,000 SH Sole 10,000 * ROYAL GOLD INC COM COM 780287108 6,743 100,000 SH Sole 100,000 * ROYAL GOLD INC COM COM 780287108 2,697 40,000 SH Sole 40,000 * RPC INC COM COM 749660106 274 15,000 SH Sole 15,000 * RUBICON MINERALS CORP COM COM 780911103 5,546 1,460,000 SH Sole 1,460,000 * SAFEWAY INC COM NEW COM NEW 786514208 181 8,600 SH Sole 8,600 * SAN JUAN BASIN RTY TR UNIT BEN INT UNIT BEN INT 798241105 114 5,000 SH Sole 5,000 * SARA LEE CORP COM COM 803111103 174 9,200 SH Sole 9,200 * SEACUBE CONTAINER LEASING LT SHS SHS G79978105 370 25,000 SH Sole 25,000 * SEADRILL LIMITED SHS SHS G7945E105 90 2,700 SH Sole 2,700 * SEMPRA ENERGY COM COM 816851109 165 3,000 SH Sole 3,000 * SHERWIN WILLIAMS CO COM COM 824348106 179 2,000 SH Sole 2,000 * SILVER WHEATON CORP COM COM 828336107 4,344 150,000 SH Sole 150,000 * SILVER WHEATON CORP COM COM 828336107 8,688 300,000 SH Sole 300,000 * SINA CORP ORD ORD G81477104 780 15,000 SH Sole 15,000 * SINA CORP ORD ORD G81477104 416 8,000 SH CALL Sole 8,000 * SM ENERGY CO COM COM 78454L100 11,864 162,300 SH Sole 162,300 * SOCIEDAD QUIMICA MINERA DE C SPON ADR SER B SPON ADR SER B 833635105 12,116 225,000 SH Sole 225,000 * SOHU COM INC COM COM 83408W103 286 5,721 SH Sole 5,721 SOLITARIO EXPL & RTY CORP COM COM 8342EP107 1,262 945,000 SH Sole 945,000 * SOUTHERN CO COM COM 842587107 185 4,000 SH Sole 4,000 * SOUTHERN COPPER CORP COM COM 84265V105 12,072 400,000 SH Sole 400,000 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 11,430 75,200 SH Sole 75,200 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 1,246 8,200 SH Sole 8,200 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 3,009 19,800 SH Sole 19,800 COLUMN 1 COLUMN 2 COLUMN 3 COLUMN 4 COLUMN 5 COLUMN 6 COLUMN 7 COLUMN 8
----- Shares or Voting Authority Value Principal SH/ Put/ Investment Other ----- Name of Issuer Title of Class Cusip (x\$1000) Amount PRN Call Discretion Managers Sole Shared None -----
----- * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 152 1,000 SH Sole 1,000 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 122 800 SH Sole 800 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 1,474 9,700 SH Sole 9,700 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 122 800 SH Sole 800 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 258 1,700 SH Sole 1,700 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 122 800 SH Sole 800 * SPDR GOLD TRUST GOLD SHS GOLD SHS 78463V107 3,040 20,000 SH CALL Sole 20,000 SPDR GOLD TRUST ETF GOLD SHS 78463V107 167 1,100 SH Sole 1,100 SPDR GOLD TRUST ETF GOLD SHS 78463V107 258 1,700 SH Sole 1,700 * SPECTRA ENERGY PARTNERS LP COM COM 84756N109 8,665 271,118 SH Sole 271,118 * SPREADTRUM COMMUNICATIONS IN ADR ADR 849415203 209 10,000 SH Sole 10,000 * SPREADTRUM COMMUNICATIONS IN ADR ADR 849415203 52 2,500 SH Sole 2,500 * STARBUCKS CORP COM COM 855244109 506 11,000 SH Sole 11,000 * STARBUCKS CORP COM COM 855244109 1,219 26,500 SH Sole 26,500 * SUNOCO INC COM COM 86764P109 172 4,200 SH Sole 4,200 * TEEKAY OFFSHORE PARTNERS L P PARTNERSHIP UN PARTNERSHIP UN Y8565J101 160 6,000 SH Sole 6,000 * TORCHMARK CORP COM COM 891027104 178 4,100 SH Sole 4,100 * TRACTOR SUPPLY CO COM COM 892356106 351 5,000 SH Sole 5,000 * TRANSCANADA CORP COM COM 89353D107 371 8,500 SH Sole 8,500 * TRANSOCEAN LTD REG SHS REG SHS H8817H100 12,054 314,000 SH Sole 314,000 * TRAVELERS COMPANIES INC COM COM 89417E109 178 3,000 SH Sole 3,000 * TYSON FOODS INC CL A CL A 902494103 12,017 582,200 SH Sole 582,200 * ULTA SALON COSMETCS & FRAG I COM COM 90384S303 812 12,500 SH Sole 12,500 URANIUM ENERGY CORP COM 916896103 167 54,500 SH Sole 54,500 VANGUARD NATURAL RESOURCES LLC COM UNIT 92205F106 164 5,950 SH Sole 5,950 * VERISIGN INC COM COM 92343E102 196 5,500 SH Sole 5,500 * VERIZON COMMUNICATIONS INC COM COM 92343V104 181 4,500 SH Sole 4,500 * VMWARE INC CL A COM CL A 928563402 208 2,500 SH Sole 2,500 * VMWARE INC CL A COM CL A 928563402 499 6,000 SH Sole 6,000 * WALTER ENERGY INC COM COM 93317Q105 12,173 201,000 SH Sole 201,000 WASHINGTON POST CO CL B CL B 939640108 151 400 SH Sole 400 * WELLPOINT INC COM COM 94973V107 166 2,500 SH Sole 2,500 * WEYERHAEUSER CO COM COM 962166104 11,923 638,600 SH Sole 638,600 * WINDSTREAM CORP COM COM 97381W104 164 14,000 SH Sole 14,000 * YAMANA GOLD INC COM COM 98462Y100 7,346 500,100 SH Sole 500,100 * YAMANA GOLD INC COM COM 98462Y100 11,752 800,000 SH Sole 800,000 * YANDEX N V SHS CLASS A CL A N97284108 3,499 177,600 SH Sole 177,600 * YANDEX N V SHS CLASS A CL A N97284108 79 4,000 SH Sole 4,000 * ZHONGPIN INC COM COM 98952K107 332 39,000 SH Sole 39,000 *

ZHONGPIN INC COM COM 98952K107 83 9,757 SH Sole 9,757 GRAND TOTAL 829,187 49,208,157