

S&T BANCORP INC  
Form 425  
March 07, 2012

**United States**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 8-K**

**Current Report**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 6, 2012

**S&T Bancorp, Inc.**

(Exact Name of Registrant as Specified in its Charter)

**Pennsylvania**  
(State or Other Jurisdiction  
of Incorporation)

**0-12508**  
(Commission  
File Number)

**25-1434426**  
(IRS Employer  
Identification No.)

Edgar Filing: S&T BANCORP INC - Form 425

**800 Philadelphia Street, Indiana, PA**

(Address of Principal Executive Offices)

**Registrant's telephone number, including area code (800) 325-2265**

**15701**

**Zip Code**

**Former name or address, if changed since last report Not Applicable**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On March 7, 2012 S&T Bancorp, Inc. ( S&T ) issued a press release announcing that the shareholders of Mainline Bancorp, Inc. ( Mainline ) approved and adopted the Agreement and Plan of Merger, dated September 14, 2011, as amended, providing for the merger of Mainline with and into S&T. The merger is expected to be completed on March 9, 2012, pending certain customary closing conditions.

A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits.

99.1 Press Release, dated March 7, 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed by the undersigned thereunto duly authorized.

S&T Bancorp, Inc.

/s/ Mark Kochvar

Mark Kochvar  
Senior Executive Vice President, Chief Financial Officer

March 7, 2012

**Exhibit Index**

Exhibit No.	Description
99.1	Press Release, dated March 7, 2012