

U S GLOBAL INVESTORS INC
Form 8-K
May 03, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C.

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 2, 2012

U.S. GLOBAL INVESTORS, INC.

(Exact name of registrant as specified in its charter)

Texas
(State of other juris-
diction of incorporation)

0-13928
(Commission
File Number)

74-1598370
(IRS Employer
Identification No.)

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7900 Callaghan Road,

San Antonio, Texas

(Address of principal executive offices)

Registrant's telephone number, including area code: 210-308-1234

78229

(Zip Code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. **Written communications pursuant to Rule 425 under the Securities Act (17 CFR230.425)**
- .. **Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR240.14a-12)**
- .. **Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
- .. **Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**

Item 2.02 Results of Operations and Financial Condition.

On May 2, 2012, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended March 31, 2012. A copy of the press release is attached and being furnished as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 Press Release issued by U.S. Global Investors, Inc. dated May 2, 2012, reporting earnings and other financial results for the quarterly period ended March 31, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. Global Investors, Inc.

**By: /s/ Catherine A. Rademacher
Catherine A. Rademacher**

Chief Financial Officer

Dated: May 2, 2012