

Duke Energy CORP
Form 8-K
May 11, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 11, 2012

DUKE ENERGY CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-32853
(Commission
File Number)

20-2777218
(IRS Employer
Identification No.)

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526 South Church Street, Charlotte, North Carolina 28202

(Address of Principal Executive Offices, including Zip code)

(704) 594-6200

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01. Financial Statements and Exhibits.

(a) *Financial Statements of Businesses Acquired.*

The unaudited consolidated financial statements as of and for the Quarter ended March 31, 2012 of Duke Energy Corporation are included in its Quarterly Report on Form 10-Q for the Quarter ended March 31, 2012 filed on May 9, 2012. The unaudited consolidated financial statements as of and for the Quarter ended March 31, 2012 of Progress Energy, Inc. are included in its Quarterly Report on Form 10-Q for the Quarter ended March 31, 2012 filed on May 8, 2012 (the Progress Energy 10-Q), and such unaudited consolidated financial statements are attached herein as Exhibit 99.1.

(b) *Pro Forma Financial Information.*

Unaudited pro forma condensed combined consolidated financial information for the year ended December 31, 2010 was previously included in the Registration Statement on Form S-4 (the Form S-4) of Duke Energy Corporation filed on March 17, 2011 and amended on April 8, 2011, April 25, 2011, May 13, 2011, June 20, 2011 and declared effective by the SEC on July 7, 2011. Unaudited pro forma condensed combined consolidated financial information for the year ended December 31, 2011 was previously filed on the Form 8-K dated March 2, 2012 as Exhibit 99.2. Unaudited pro forma condensed combined consolidated financial information for the quarter ended March 31, 2012 is attached hereto as Exhibit 99.2. Throughout Exhibit 99.2, references to this document or any Notes, shall be references to the Form S-4 and the Notes therein.

(d) *Exhibits.*

The information exhibits are filed herewith.

- 99.1 Unaudited condensed consolidated financial statements as of and for the Quarter ended March 31, 2012 of Progress Energy, Inc. and its subsidiaries
- 99.2 Unaudited Pro Forma Condensed Combined Consolidated Financial Information

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DUKE ENERGY CORPORATION

Date: May 11, 2012

By: /s/ Steven K. Young
Name: Steven K. Young
Title: Senior Vice President and Controller

EXHIBIT INDEX

| Exhibit | Description |
|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Unaudited condensed consolidated financial statements as of and for the Quarter ended March 31, 2012 of Progress Energy, Inc. and its subsidiaries |
| 99.2 | Unaudited Pro Forma Condensed Combined Consolidated Financial Information |