

Allison Transmission Holdings Inc
Form 8-K
June 04, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 4, 2012

ALLISON TRANSMISSION HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

001-35456
(Commission

File Number)

26-0414014
(IRS Employer

Identification No.)

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One Allison Way, Indianapolis, Indiana
(Address of principal executive offices)

46222
(Zip Code)

Registrant's telephone number, including area code (317) 242-5000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

Lawrence E. Dewey, President and Chief Executive Officer of Allison Transmission Holdings, Inc. (the Company) and David S. Graziosi, Executive Vice President, Chief Financial Officer and Treasurer of the Company will present at the 7th Annual J. P. Morgan Diversified Industries Conference on Tuesday, June 5 at approximately 1:15 PM EST.

The presentation materials will be available on the Company's website at <http://ir.allisontransmission.com> and are furnished as Exhibit 99.2 to this Form 8-K. In addition, the presentation will be webcast in real-time and available to the public through the following website at <http://jpmorgan.metameetings.com/webcasts/diversified12/directlink?ticker=ALSN>. The webcast will be available for three months after the conference.

Additionally, the Company will be posting a copy of its First Quarter 2012 investor presentation to its website at <http://ir.allisontransmission.com>. A copy of this presentation is furnished as Exhibit 99.1 to this Form 8-K.

The foregoing information (including the exhibits hereto) is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

Exhibit Number	Description
99.1	Investor presentation materials dated June 4, 2012.
99.2	J.P. Morgan Diversified Industries Conference presentation materials dated June 5, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 4, 2012

Allison Transmission Holdings, Inc.

By: /s/ David S. Graziosi
Name: David S. Graziosi
Title: Executive Vice President, Chief Financial

Officer and Treasurer

EXHIBIT INDEX

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