

GENERAL MOTORS CORP

Form 8-K

March 30, 2004

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549-1004

FORM 8-K

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report
(Date of earliest event reported) March 30, 2004**

GENERAL MOTORS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

STATE OF DELAWARE

38-0572515

(State or other jurisdiction of
Incorporation or Organization)

(I.R.S. Employer
Identification No.)

300 Renaissance Center, Detroit, Michigan

48265-3000

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code **(313) 556-5000**

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ITEM 9. REGULATION FD DISCLOSURE

On Tuesday, March 30, 2004, the following presentations were given to the GM/GMAC Global Relationship Bank Conference by John Devine, Vice Chairman and Chief Financial Officer, Eric Feldstein, Group Vice President and Chairman, General Motors Acceptance Corporation (GMAC) and Paul Ballew, Executive Director, Market & Industry Analysis.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS
CORPORATION

(Registrant)

Date: March 30, 2004

By: /s/PETER R. BIBLE.
(Peter R. Bible, Chief Accounting
Officer)

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2004 GM/GMAC Global Relationship Bank Conference P. 03/30/04
Ballew

Safe Harbor

In the presentation that follows and in related comments by management of GM, our use of the words expect, anticipate, estimate, forecast, objective, plan, goal, project, priorities/targets, and similar expressions is to identify forward-looking statements.

While these statements represent our current judgement on what the future may hold, and we believe these judgements are reasonable, actual results may differ materially due to numerous important factors that are described below and other factors that may be described in subsequent reports which GM may file with the SEC on Form 10-Q and filed or furnished on Form 8-K. Such factors include, among others, the following: changes in economic conditions, currency exchange rates or political stability; shortages of and price increase for fuel, labor strikes or work stoppages, market acceptance of the Corporation's new products; significant changes in the competitive environment; changes in the laws, regulations and tax rates; and the ability of the Corporation to achieve reductions in cost and employment levels, to realize production efficiencies, and to implement capital expenditures, all at the levels and times planned by management.

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