

Edgar Filing: Bank of New York Mellon CORP - Form FWP

Bank of New York Mellon CORP
Form FWP
July 26, 2013

Filed pursuant to Rule 433

Registration Statement No.: 333-189568

THE BANK OF NEW YORK MELLON CORPORATION
\$500,000,000 FLOATING RATE SENIOR NOTES DUE 2018

JULY 25, 2013

ISSUER: THE BANK OF NEW YORK MELLON CORPORATION

SECURITIES: SENIOR MEDIUM-TERM NOTES, SERIES G

EXPECTED RATINGS*: Aa3 / A+ / AA- / AAL (RATING UNDER REVIEW**/NEGATIVE/STABLE/STABLE)

LEGAL FORMAT: SEC-REGISTERED

MATURITY DATE: AUGUST 1, 2018

TRADE DATE: JULY 25, 2013

SETTLEMENT DATE: AUGUST 1, 2013 (T+5)

COUPON: 3-MONTH LIBOR PLUS 56 BASIS POINTS

COUPON FREQUENCY: QUARTERLY

INTEREST PAYMENT DATES: INTEREST PAYS QUARTERLY ON EACH FEBRUARY 1, MAY 1, AUGUST 1 AND NOVEMBER 1, COMMENCING ON NOVEMBER 1, 2013 AND ENDING ON THE MATURITY DATE

INTEREST DETERMINATION DATES: THE SECOND LONDON BANKING DAY PRECEDING THE RELATED INTEREST RESET DATE

REDEMPTION: NOT REDEEMABLE BY THE ISSUER PRIOR TO MATURITY

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DAY COUNT CONVENTION: ACTUAL/360; MODIFIED FOLLOWING, ADJUSTED

PRINCIPAL AMOUNT: \$500,000,000

ISSUE PRICE: 100% OF PRINCIPAL AMOUNT

PROCEEDS TO ISSUER: \$499,250,000

PRICING BENCHMARK: 3-MONTH LIBOR (REUTERS LIBOR01)

SPREAD TO BENCHMARK: +56 BASIS POINTS

DENOMINATIONS: \$1,000 X \$1,000

LISTING: NONE

CUSIP/ISIN: 06406HCM9 / US06406HCM97

BOOKRUNNERS: BNY MELLON CAPITAL MARKETS, LLC, DEUTSCHE BANK SECURITIES INC., J.P. MORGAN SECURITIES LLC, MORGAN STANLEY & CO. LLC

CO-MANAGERS: RAYMOND JAMES & ASSOCIATES, INC., RBC CAPITAL MARKETS, LLC, SG AMERICAS SECURITIES, LLC, LEBENTHAL & CO., LLC, DREXEL HAMILTON, LLC, SAMUEL A. RAMIREZ & COMPANY, INC.

The notes are not deposits or other obligations of a bank and are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other governmental agency.

The issuer has filed a registration statement (including a prospectus and a prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling BNY Mellon Capital Markets, LLC at 1-800-269-6864, Deutsche Bank Securities Inc. at 1-800-503-4611, J.P. Morgan Securities LLC at 1-212-834-4533 and Morgan Stanley & Co. LLC at 1-866-718-1649.

* A security rating is not a recommendation to buy, sell or hold securities, and may be subject to revision or withdrawal at any time by the assigning rating organization. Each rating should be evaluated independently of any other rating.

** Rating is under review for downgrade by Moody's Investors Service.