

AMERICA MOVIL SAB DE CV/
Form 424B2
September 05, 2013
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Filed Pursuant to Rule 424(b)(2)
Registration No. 333-182394

This prospectus supplement relates to an effective registration statement under the U.S. Securities Act of 1933, as amended, but is not complete and may be changed. This prospectus supplement and the accompanying prospectus are not an offer to sell these securities and are not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted.

Subject to Completion, dated September 5, 2013

PROSPECTUS SUPPLEMENT

(To Prospectus Dated June 28, 2012)

América Móvil, S.A.B. de C.V.

U.S.\$ Floating Rate Senior Notes due

We are offering U.S.\$ _____ aggregate principal amount of our Floating Rate Senior Notes due _____ (the notes).

The notes bear interest at a floating rate equal to three-month LIBOR determined for the relevant interest period plus _____%. We will pay interest on the notes on March _____, June _____, September _____ and December _____ of each year, beginning on December _____, 2013. The notes will mature on _____, _____.

The notes will rank equally in right of payment with all of our other unsecured and unsubordinated debt obligations from time to time outstanding. The notes will not be guaranteed by any of our subsidiaries.

In the event of certain changes in the applicable rate of Mexican withholding taxes on interest, we may redeem the notes, in whole but not in part, at a price equal to 100% of their principal amount plus accrued interest to the redemption date.

We will apply to list the notes on the New York Stock Exchange.

Investing in the notes involves risks. See Risk Factors beginning on page S-6 of this prospectus supplement and page 4 of the accompanying prospectus.

	Price to Public(1)	Underwriting Discounts	Price to Underwriters	Proceeds to América Móvil(1)
Floating Rate Senior Notes due	%	%	%	U.S.\$

(1) Plus accrued interest, if any, from _____, 2013.

THIS PROSPECTUS SUPPLEMENT AND THE ACCOMPANYING PROSPECTUS ARE SOLELY OUR RESPONSIBILITY AND HAVE NOT BEEN REVIEWED OR AUTHORIZED BY THE COMISIÓN NACIONAL BANCARIA Y DE VALORES (THE MEXICAN NATIONAL BANKING AND SECURITIES COMMISSION, OR CNBV). THE TERMS AND CONDITIONS OF THIS OFFER WILL BE NOTIFIED TO THE CNBV FOR INFORMATIONAL PURPOSES ONLY AND SUCH NOTICE DOES NOT CONSTITUTE A CERTIFICATION AS TO THE INVESTMENT VALUE OF THE NOTES OR OUR SOLVENCY. THE NOTES MAY NOT BE OFFERED OR SOLD IN MEXICO, ABSENT AN AVAILABLE EXCEPTION UNDER ARTICLE 8 OF THE LEY DEL MERCADO DE VALORES (MEXICAN SECURITIES MARKET LAW). IN MAKING AN INVESTMENT DECISION, ALL INVESTORS, INCLUDING ANY MEXICAN CITIZEN WHO MAY ACQUIRE NOTES FROM TIME TO TIME, MUST RELY ON THEIR OWN EXAMINATION OF US.

Neither the U.S. Securities and Exchange Commission (the SEC) nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

Delivery of the notes will be made in book-entry form through The Depository Trust Company (DTC) on or about _____, 2013.

Joint Book-Running Managers

Citigroup

Banca IMI

BBVA

The date of this prospectus supplement is September _____, 2013

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We are responsible for the information contained in this prospectus supplement, the accompanying prospectus and the documents incorporated by reference therein. Neither we nor any of the underwriters has authorized any person to give you any other information, and neither we nor any of the underwriters takes any responsibility for any other information that others may give you. This document may only be used where it is legal to sell these securities. You should not assume that the information contained in this prospectus

supplement, the accompanying prospectus and the documents incorporated by reference is accurate as of any date other than their respective dates. Our business, financial condition, results of operations and prospects may have changed since those dates. We are not making an offer of these securities in any jurisdiction where the offer is not permitted.

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This summary highlights key information described in greater detail in this prospectus supplement or the accompanying prospectus, including the documents incorporated by reference. You should read carefully the entire prospectus supplement, the accompanying prospectus and the documents incorporated by reference before making an investment decision.

AMÉRICA MÓVIL

We provide telecommunications services in 18 countries. We are the largest provider of wireless communications services in Latin America, based on the number of subscribers, with the largest market share in Mexico and the third-largest in Brazil, in each case based on the number of subscribers. We also have major fixed-line operations in Mexico, Brazil, Colombia and 11 other countries.

SUMMARY OF THE OFFERING

*The following summary contains basic information about the notes and is not intended to be complete. It does not contain all the information that is important to you. For a more complete description of the terms and conditions of the notes, see *Description of Notes* in this prospectus supplement and *Description of Debt Securities* in the accompanying prospectus.*

Issuer	América Móvil, S.A.B. de C.V.
Notes Offered	U.S.\$ Floating Rate Senior Notes due .
Issue Price	%, plus accrued interest, if any, from , 2013.
Issue Date	The notes will be issued on , 2013.
Maturity	The notes will mature on , .
Interest Rate	The notes will bear interest at a floating rate equal to three-month LIBOR (determined as described under <i>Description of Notes</i> General Determination of Interest Rate) plus %. The interest rate for each subsequent interest period will be reset quarterly on each interest determination date.
Interest Payment Dates	Interest on the notes will be payable on March , June , September and December of each year, beginning on December , 2013.

Ranking

The notes will be our unsecured and unsubordinated obligations and will rank equally in right of payment with all of our other unsecured and unsubordinated debt. The notes will be effectively subordinated to all of our existing and future secured obligations and to all existing and future liabilities of our subsidiaries. All of our outstanding debt securities that were issued in the Mexican and international markets through mid-September 2011 are unconditionally guaranteed by Telcel. Accordingly, the holders of those outstanding debt securities

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will have priority over the holders of the notes with respect to claims to the assets of Telcel. The notes do not restrict our ability or the ability of our subsidiaries to incur additional indebtedness in the future.

As of June 30, 2013, we had, on an unconsolidated basis (parent company only), unsecured and unsubordinated indebtedness of (a) approximately Ps.404.3 billion (U.S.\$30.7 billion) excluding guarantees of our subsidiaries' indebtedness and (b) approximately Ps.416.6 billion (U.S.\$31.6 billion) including guarantees of our subsidiaries' indebtedness. As of June 30, 2013, our subsidiaries had indebtedness (excluding guarantees of indebtedness of us and our other subsidiaries) of approximately Ps.54.2 billion (U.S.\$4.1 billion). Since that date, we have incurred additional indebtedness described under "Capitalization" in this prospectus supplement.

Use of Proceeds

We intend to use the net proceeds from the sale of the notes for general corporate purposes, including the repayment of outstanding Mexican peso-denominated indebtedness. See "Use of Proceeds" in this prospectus supplement.

Further Issuances

We may, from time to time without the consent of holders of the notes, issue additional notes on the same terms and conditions as the notes, which additional notes will increase the aggregate principal amount of, and will be consolidated and form a single series with, the notes.

Payment of Additional Amounts

If you are not a resident of Mexico for tax purposes, payments of interest on the notes to you will generally be subject to Mexican withholding tax at a rate of 4.9%. See "Taxation - Mexican Tax Considerations" in this prospectus supplement and in the accompanying prospectus. We will pay additional amounts in respect of those payments of interest so that the amount you receive after Mexican withholding tax is paid equals the amount that you would have received if no such Mexican withholding tax had been applicable, subject to some exceptions as described under "Description of Notes - Payment of Additional Amounts" in this prospectus supplement and "Description of Debt Securities - Payment of Additional Amounts" in the accompanying prospectus.

Tax Redemption

If, due to changes in Mexican laws relating to Mexican withholding taxes, we are obligated to pay additional amounts on the notes in excess of those attributable to a Mexican withholding tax rate of 4.9%, we may redeem the outstanding notes, in whole but not in part, at any time, at a price equal to 100% of their principal amount plus accrued interest to the redemption date.

Listing

We will apply to list the notes on the New York Stock Exchange. However, we will not be required to maintain this listing.

CUSIP

The CUSIP for the notes is .

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ISIN	The ISIN for the notes is .
Form and Denominations	The notes will be issued only in registered form without coupons and in minimum denominations of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof.
Trustee, Registrar, Principal Paying Agent and Transfer Agent	The Bank of New York Mellon.
Calculation Agent	The Bank of New York Mellon.
Governing Law	The indenture, the supplemental indenture relating to the notes and the notes will be governed by the laws of the State of New York.
Risk Factors	Before making an investment decision, prospective purchasers of notes should consider carefully all of the information included in this prospectus supplement and the accompanying prospectus, including, in particular, the information under Risk Factors in this prospectus supplement and the accompanying prospectus and in Item 3 Risk Factors in our 2012 Form 20-F (as defined herein), incorporated by reference herein.

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PRESENTATION OF FINANCIAL INFORMATION

This prospectus supplement incorporates by reference our audited consolidated financial statements as of December 31, 2012 and 2011 and for each of the years ended December 31, 2012, 2011 and 2010, which are included in the 2012 Form 20-F. This prospectus supplement also incorporates by reference our unaudited consolidated financial data as of June 30, 2013 and for the six months ended June 30, 2013 and 2012, which are included in our report on Form 6-K filed with the SEC on September 3, 2013. See "Incorporation of Certain Documents by Reference" in this prospectus supplement.

Our audited consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (the IASB) as of December 31, 2012, and our unaudited interim condensed consolidated financial statements have been prepared in accordance with IFRS as issued by the IASB as of January 1, 2013. Our audited consolidated financial statements and our unaudited interim condensed consolidated financial statements are presented in Mexican pesos. The financial statements of our non-Mexican subsidiaries have been translated to Mexican pesos. Note 2(b)(iii) to our audited consolidated financial statements describes how we translate the financial statements of our non-Mexican subsidiaries.

References herein to Mexican pesos or Ps. are to the lawful currency of Mexico. References herein to U.S. dollars or U.S.\$ are to the lawful currency of the United States.

This prospectus supplement contains translations of various Mexican peso amounts into U.S. dollars at specified rates solely for your convenience. You should not construe these translations as representations by us that the Mexican peso amounts actually represent the U.S. dollar amounts or could be converted into U.S. dollars at the rate indicated. Unless otherwise indicated, we have translated U.S. dollar amounts from Mexican pesos at the exchange rate of Ps.13.1884 to U.S.\$1.00, which was the rate reported by *Banco de México* for June 30, 2013, as published in the Mexican Official Gazette of the Federation (*Diario Oficial de la Federación*, or Official Gazette).

Certain figures included in this prospectus supplement have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be exact arithmetic aggregations of the figures that precede them.

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INCORPORATION OF CERTAIN DOCUMENTS BY REFERENCE

This prospectus supplement incorporates important information about us that is not included in or delivered with the prospectus supplement. The SEC allows us to incorporate by reference the information we file with it, which means that we can disclose important information to you by referring you to those documents. The information incorporated by reference is considered to be part of this prospectus supplement, and certain later information that we file with the SEC will automatically update and supersede this information. We incorporate by reference the following documents:

our annual report on Form 20-F for the year ended December 31, 2012, filed with the SEC on April 30, 2013, as amended by Amendment No. 1 on Form 20-F/A, filed with the SEC on September 5, 2013 (SEC File No. 001-16269) (together, the 2012 Form 20-F);

our report on Form 6-K, filed with the SEC on September 3, 2013 (SEC File No. 001-16269), containing a discussion of our results of operations for the six months ended June 30, 2013 and 2012, of our financial condition as of June 30, 2013 and of certain recent developments, including our announced intended offer to purchase all of the issued and outstanding ordinary shares of Koninklijke KPN N.V. (KPN) that we do not already own (the Proposed KPN Offer) (the September 3 Form 6-K);

our report on Form 6-K, filed with the SEC on September 3, 2013 (SEC File No. 001-16269), containing our unaudited interim condensed consolidated financial statements as of June 30, 2013 and for the six months ended June 30, 2013 and 2012;

any future annual reports on Form 20-F filed with the SEC under the U.S. Securities Exchange Act of 1934, as amended (the Exchange Act), after the date of this prospectus supplement and prior to the termination of the offering of the notes; and

any future reports on Form 6-K that we file with, or furnish to, the SEC after the date of this prospectus supplement and prior to the termination of the offering of the notes that are identified in such reports as being incorporated by reference in our Registration Statement on Form F-3 (SEC File No. 333-182394).

Any statement contained in any of the foregoing documents shall be deemed to be modified or superseded for purposes of this prospectus supplement to the extent that a statement contained in this prospectus supplement modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this prospectus supplement.

You may request a copy of any and all of the information that has been incorporated by reference in this prospectus supplement and that has not been delivered with this prospectus supplement, at no cost, by writing or telephoning us at Lago Zurich 245, Edificio Telcel, Colonia Granada Ampliación, Delegación Miguel Hidalgo, 11529, México D.F., México, Attention: Investor Relations, telephone (5255) 2581-4449.

We file reports, including annual reports on Form 20-F, and other information with the SEC pursuant to the rules and regulations of the SEC that apply to foreign private issuers. You may read and copy any materials filed with the SEC at its Public Reference Room at 100 F Street, N.E. Washington, D.C. 20549. You may obtain information on the

operation of the Public Reference Room by calling the SEC at 1-800-SEC-0330. Any filings we make electronically will be available to the public over the Internet at the SEC's web site at www.sec.gov.

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RISK FACTORS

In addition to the risk factors below, you should refer to the risk factors discussed under **Risk Factors** in the accompanying prospectus and **Item 3 Risk Factors** in our 2012 Form 20-F incorporated by reference in this prospectus supplement. Certain risk factors below relate to the Proposed KPN Offer. We have included a description of the Proposed KPN Offer in the September 3 Form 6-K.

Risks Relating to the Notes

The amount of interest payable on the notes is set only once per interest period based on the three-month LIBOR rate on the interest determination date, which rate may fluctuate substantially

In the past, the level of the three-month LIBOR rate has experienced significant fluctuations. You should note that historical levels, fluctuations and trends of the three-month LIBOR rate are not necessarily indicative of future levels. Any historical upward or downward trend in the three-month LIBOR rate is not an indication that the three-month LIBOR rate is more or less likely to increase or decrease at any time during a floating rate interest period, and you should not take the historical levels of the three-month LIBOR rate as an indication of its future performance. You should further note that although the actual three-month LIBOR rate on an interest payment date or at other times during an interest period may be higher than the three-month LIBOR rate on the applicable interest determination date, you will not benefit from the three-month LIBOR rate at any time other than on the interest determination date for such interest period. As a result, changes in the three-month LIBOR rate may not result in a comparable change in the market value of the notes.

Uncertainty relating to the LIBOR calculation process may adversely affect the value of the notes

Regulators and law enforcement agencies in the United Kingdom and elsewhere are conducting civil and criminal investigations into whether the banks that contribute to the British Bankers Association (BBA), in connection with the calculation of daily LIBOR may have been under-reporting or otherwise manipulating or attempting to manipulate LIBOR.

Actions by the BBA, regulators or law enforcement agencies may result in changes to the manner in which LIBOR is determined. At this time, it is not possible to predict the effect of any such changes and any other reforms to LIBOR that may be enacted in the United Kingdom or elsewhere. Uncertainty as to the nature of such potential changes may adversely affect the trading market for LIBOR-based securities, including the notes.

Risks Relating to the Proposed KPN Offer

The Proposed KPN Offer may not be successful

On August 9, 2013 we announced our intention to make a tender offer in cash for all the shares of KPN that we do not already own, at a price of 2.40 per share. A number of factors may prevent us from successfully completing the Proposed KPN Offer, including insufficient interest from KPN's shareholders, absence of regulatory approvals, competing bids, the position of the KPN Foundation (as defined in the September 3 Form 6-K) concerning our offer or failure of other conditions to our offer. It is possible that the Proposed KPN Offer will not be completed in the near term, on the announced terms, or at all.

KPN has not provided us with access to its management, internal documentation or auditors for the purpose of verifying information regarding KPN

KPN has not agreed to cooperate with us in connection with the Proposed KPN Offer or the offering of the notes, and it has not given us access to its management, internal documentation or auditors for the purpose of verifying information regarding KPN. Thus, the information contained in this document regarding KPN has been derived from publicly available sources, and we cannot assure you that this information is accurate or complete.

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In addition, we have had limited information available in deciding to pursue the Proposed KPN Offer and any negative information regarding KPN that is not known to us could materially and negatively affect the value of our investment in KPN.

We are currently subject to a ratings watch and the rating agencies may downgrade us

On August 13, 2013, after our announcement of the Proposed KPN Offer, S&P placed our corporate credit rating on watch for a potential downgrade, stating that financing the Proposed KPN Offer with debt could weaken our credit profile. On August 12, 2013, Moody's placed our corporate credit rating on review for downgrade as well. Our credit rating is a significant factor in determining the pricing and availability of our debt in the secondary market, and changes in our credit ratings could increase our costs for new debt financing.

If the KPN tender offer is successful, we will be exposed to additional risks related to KPN

KPN is subject to risks generally applicable to a telecommunications company, which include risks analogous to those described in our 2012 Form 20-F, under Item 3 Risk Factors Risks Related to the Telecommunications Industry Generally and Risks Related to our Operations. According to publicly available information, additional risks related to KPN have included:

As a result of the increasing substitution of data services, in place of traditional voice and SMS communications, KPN's traditional voice and SMS markets have been decreasing and are expected to continue to decrease due to increasing competition from alternative modes of telecommunication.

KPN faces decreases in fixed and mobile termination rates in the Netherlands, Belgium and Germany, as the national regulatory authorities have been taking action to significantly reduce termination rates in these countries. On April 16, 2013, the Dutch telecommunications regulator, the Authority for Consumers and Markets (*Autoriteit Consument en Markt*), published a draft decision which may result in further reductions in termination rates. In addition, increasingly stringent price caps on roaming charges have been instituted throughout the European Union. As a result, roaming charges KPN may charge its wholesale customers for voice, SMS and data roaming are expected to decline until the end of 2014, and after that time, retail prices for these services will be subject to price caps until July 2017.

According to The Organisation for Economic Co-operation and Development, the macro-economic outlook in KPN's geographical markets remains relatively weak compared to historical levels, with projected 2013 gross domestic product (GDP) growth of 0.2%, 0.6% and 0.5% in the Netherlands, Germany and Belgium, respectively. Weakness in the Dutch, German or Belgian economies, and, in particular, low GDP growth and increasing levels of unemployment, has had and, if such economic weakness persists, may continue to have a direct negative impact on the spending patterns of customers, both in terms of the products they subscribe for and the extent to which they use such products.

Many of KPN's employees are members of unions, and KPN may experience employee or labor relations problems, which may lead to work stoppages, reputational damage or increased costs.

KPN's challenger strategy in Germany and Belgium, where it competes with incumbent mobile service providers which generally have superior brand recognition, distribution networks and financial resources, may not be successful.

Following the results of a 2012 Dutch spectrum auction, each of Fitch Ratings Ltd., Moody's and S&P downgraded KPN's debt.

KPN's deployment of its FttH (fiber to the home) network is dependent upon its joint venture, Reggefiber. Increasing KPN's ownership in the joint venture would require KPN to fully consolidate Reggefiber's assets and liabilities on KPN's consolidated balance sheet, resulting in substantial additional leverage.

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KPN is subject to risks from legal and similar proceedings, particularly relating to KPNQwest and Reggefiber, and adverse judgments could result in restrictions or limitations being imposed on KPN or result in a material adverse effect on its results of operations and financing condition.

KPN has recognized impairment of goodwill, tangible and intangible assets related to KPN's IT Solutions segment and to the extent economic conditions worsen, KPN may need to record impairment charges relating to certain of its businesses, such as Getronics, E-Plus or Reggefiber, and such charges, while not directly affecting KPN's cash flows, could have a material adverse effect on its results of operations or financial condition.

KPN has significant deferred tax assets which may not be recoverable.

Market perceptions concerning the stability of the euro could negatively impact KPN's business or KPN's ability to refinance KPN's liabilities.

KPN might be unable to complete the E-Plus Disposition.

We may carry significantly more long-term debt obligations if the acquisition is completed

At the announced tender offer price of \$2.40 per share, the total value of the Proposed KPN Offer transaction would be approximately \$7.2 billion. If the tender offer is successful and we finance the full value using debt, our leverage would increase. In addition, KPN has a substantial amount of debt, which we would consolidate if we acquire more than 50% of its voting securities in the Proposed KPN Offer or subsequently.

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Mexico has a free market for foreign exchange, and the Mexican government allows the Mexican peso to float freely against the U.S. dollar. We cannot assure you that the Mexican government will maintain its current policies with regard to the Mexican peso or that the Mexican peso will not depreciate or appreciate significantly in the future.

The following table sets forth, for the periods indicated, the high, low, average and period-end noon buying rates in New York City for cable transfers payable in Mexican pesos published by the Federal Reserve Bank of New York, expressed in Mexican pesos per U.S. dollar. The rates have not been restated in constant currency units and therefore represent nominal historical figures.

Period	High	Low	Average⁽¹⁾	Period End
2008	13.9350	9.9166	11.2124	13.8320
2009	15.4060	12.6318	13.5777	13.0576
2010	13.1940	12.1556	12.6352	12.3825
2011	14.2542	11.5050	12.4270	13.9510
2012	14.3650	12.6250	13.1404	12.9635
2013				
January	12.7891	12.5857		12.7344
February	12.8798	12.6260		12.7788
March	12.7956	12.3155		12.3155
April	12.3404	12.0680		12.1323
May	12.7791	11.9760		12.7791
June	12.9000	12.6980		12.6980
July	13.0440	12.5040		12.8570
August	13.3355	12.5620		13.3355

(1) Annual averages are calculated from month-end rates.

The noon buying rate published by the Federal Reserve Bank of New York on August 30, 2013 (the latest practicable date prior to the date hereof) was Ps. 13.3355 to U.S.\$1.00.

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USE OF PROCEEDS

The net proceeds from the sale of the notes, after payment of underwriting discounts and transaction expenses, are expected to be approximately U.S.\$. We intend to use the net proceeds from the sale of the notes for general corporate purposes, including the repayment of outstanding Mexican peso-denominated indebtedness.

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The following table sets forth our consolidated capitalization as of June 30, 2013 and as adjusted to reflect the issuance and sale of the notes. This table does not reflect additional indebtedness incurred since June 30, 2013, consisting of bank loans totaling approximately Ps.11 billion, 3.259% Senior Notes due 2023 in an aggregate principal amount of 750 million and 4.948% Senior Notes due 2033 in an aggregate principal amount of £300 million. In addition, on September 2, 2013, we agreed to issue and sell in an offshore offering to non-U.S. persons 900 million of our Euro NC5 (Euro Series A) Capital Securities due 2073, 550 million of our Euro NC10 (Euro Series B) Capital Securities due 2073 and £550 million of our GBP NC7 Capital Securities due 2073, which we expect to issue on September 6, 2013 (collectively, the Capital Securities due 2073).

On August 20, 2013, we secured the necessary funds to fully finance payment of the offering price in connection with the Proposed KPN Offer described in the September 3 Form 6-K by entering into a credit facility that provides for maximum funding of 7.2 billion. The credit facility may be drawn solely for the purpose of funding the Proposed KPN Offer. The maximum amount available under the credit facility will be reduced by the net proceeds from the sale of the Capital Securities due 2073 and the notes offered hereby, and would be further reduced if we receive net proceeds from other specified transactions.

U.S. dollar amounts in the table are presented solely for your convenience using the exchange rate of Ps.13.1884 to U.S.\$1.00, which was the rate reported by *Banco de México* for June 30, 2013, as published in the Official Gazette.

	As of June 30, 2013			
	Actual		As Adjusted	
	(millions of Mexican pesos)	(millions of U.S. dollars)	(millions of Mexican pesos)	(millions of U.S. dollars)
	(unaudited)			
Debt:				
Denominated in U.S. dollars:				
Export credit agency credits	Ps. 5,361	U.S.\$ 406	Ps. 5,361	U.S.\$ 406
Other bank loans	2,983	226	2,983	226
5.500% Notes due 2014	10,485	795	10,485	795
5.750% Notes due 2015	9,392	712	9,392	712
3.625% Senior Notes due 2015	9,891	750	9,891	750
5.500% Senior Notes due 2015	7,317	555	7,317	555
2.375% Senior Notes due 2016	26,377	2,000	26,377	2,000
5.625% Notes due 2017	7,690	583	7,690	583
5.000% Senior Notes due 2019	9,891	750	9,891	750
5.500% Senior Notes due 2019	4,977	377	4,977	377
5.000% Senior Notes due 2020	28,023	2,125	28,023	2,125
8.57% Senior Notes due 2020	4,616	350	4,616	350
3.125% Senior Notes due 2022	21,101	1,600	21,101	1,600
6.375% Notes due 2035	12,942	981	12,942	981
6.125% Notes due 2037	4,869	369	4,869	369
6.125% Senior Notes due 2040	26,377	2,000	26,377	2,000
4.375% Senior Notes due 2042	15,167	1,150	15,167	1,150

Floating Rate Senior Notes due
offered hereby

Total	Ps. 207,460	U.S.\$ 15,730	Ps.	U.S.\$
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	As of June 30, 2013			
	Actual (millions of Mexican pesos)	(millions of U.S. dollars)	As Adjusted (millions of Mexican pesos)	(millions of U.S. dollars)
				(unaudited)
Denominated in Mexican pesos:				
Bank Loans	Ps. 31,300	U.S.\$ 2,373	Ps. 31,300	U.S.\$ 2,373
Domestic senior notes (<i>certificados bursátiles</i>)	46,939	3,559	46,939	3,559
8.75% Senior Notes due 2016	4,500	341	4,500	341
9.00% Senior Notes due 2016	5,000	379	5,000	379
6.45% Senior Notes due 2022	22,500	1,706	22,500	1,706
8.46% Senior Notes due 2036	7,872	597	7,872	597
Total	Ps. 118,111	U.S.\$ 8,956	Ps. 118,111	U.S.\$ 8,956
Denominated in euro:				
3.75% Senior Notes due 2017	Ps. 17,158	U.S.\$ 1,301	Ps. 17,158	U.S.\$ 1,301
4.125% Senior Notes due 2019	17,158	1,301	17,158	1,301
3.000% Senior Notes due 2021	17,158	1,301	17,158	1,301
4.75% Senior Notes due 2022	12,869	976	12,869	976
Total	64,343	4,879		