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Year ended  
December 31, 2004

Granted  
Shares

Weighted Average Exercise Price

Granted Shares

Weighted Average Exercise Price

Granted Shares

Weighted Average Exercise Price

Outstanding at beginning of year

2,000,000

\$

.625

—

\$

—

—

\$

—

Granted

425,000

\$

.440

2,000,000

.625

Exercised

Forfeited

Cancelled

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—

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	—
	—
	—
	—
	—
	—
Outstanding at end of year	
	2,425,000
\$	0.593
	2,000,000
\$	.625
	—
\$	—
Exercisable at end of year	
	—
\$	—
	—
\$	—

\$

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Since the Company is in its first year of issuing stock options under the 2005 Stock Incentive Plan, no options were exercised during the six months ended June 30, 2006, year ended December 31, 2005 or prior years.

The fair value of each stock option grant is estimated as of the date of grant using the Black-Scholes option pricing model with the following weighted average assumptions:

	Six months ended June 30, 2006	Year ended December 31, 2005
Risk-Free Interest Rates	3.73%	3.73%
Expected Lives	5 yrs	5 yrs
Expected Volatility	116.9%	117.8%
Expected Dividend Yields	0.00%	0.00%
Forfeiture Rate	0.00%	0.00%

No stock options were granted prior to October 2005 as the stock incentive plan did not exist, so the Black-Scholes information has not been presented.

The following table summarizes information about stock options outstanding at June 30, 2006:

Exercise Prices	Number Outstanding at June 30, 2006	Weighted Average Remaining Contractual Life-Years	Weighted Average Exercise Price	Aggregate Intrinsic Value at June 30, 2006
\$0.44 - \$0.49	425,000	9.66	\$ 0.440	\$ 187,000
\$0.50 - \$0.75	2,000,000	9.33	\$ 0.625	\$ 1,250,000
\$0.44 - \$0.75	2,425,000	9.39	\$ 0.593	\$ 1,437,000

**NOTE 12 - QUARTERLY FINANCIAL DATA SCHEDULE (Unaudited)**

	2006 Quarter ended		2005 Quarter ended	
	March 31	June 30	March 31	June 30
Revenue	\$ 11,842,717	\$ 14,626,332	\$ —	\$ —
Cost of transportation	7,479,707	9,486,259	—	—
Net revenues	4,636,3010	5,140,073	—	—
Total operating expenses	4,489,907	4,967,761	13,830	8,051
Income (loss) from operations	(126,897)	172,312	(13,830)	(8,051)
Total other income (expense)	(1,858)	(11,966)	(500)	(500)
Income (loss) before income tax expense (benefit)	(128,755)	160,346	(14,330)	(8,551)
Income tax (benefit)	(101,645)	(62,550)	—	—
Net income (loss)	\$ (27,110)	\$ 97,796	\$ (14,330)	\$ (8,551)
	\$ —	\$ —	\$ —	\$ —

Net income (loss) per common share -  
basic and diluted

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	Balance at beginning of year	Charged to expense	Deductions	Balance at end of year
Allowance for Doubtful Accounts:				
Year ended December 31, 2004	\$ —	\$ —	\$ —	\$ —
Year ended December 31, 2004	\$ —	\$ —	\$ —	\$ —
Six months ended June 30, 2006	\$ 218,000	\$ 15,170	\$ —	\$ 202,830

**NOTE 12 - SUBSEQUENT EVENTS**

In August 2006, the Company issued 100,000 of stock options to its Vice President, Chief Accounting Officer and Controller at an exercise price of \$0.74 per share under the 2005 Stock Options Plan with a fair value of approximately \$60,013 based on the Black Scholes option pricing model using the following weighted average assumptions.

Risk-Free	
Interest Rates	3.73%
Expected Lives	5 yrs
Expected	
Volatility	112.7%
Expected	
Dividend	
Yields	0.00%
Forfeiture Rate	0.00%

In September 2006, the Company issued 45,000 of stock options to various employees at an exercise price of \$1.01 per share under the 2005 Stock Options Plan with a fair value of approximately \$36,395, based on the Black Scholes options pricing model using the following weighted average assumptions.

Risk-Free	
Interest Rates	3.73%
Expected Lives	5 yrs
Expected	
Volatility	110.0%
Expected	
Dividend	
Yields	0.00%
Forfeiture Rate	0.00%

In September 2006, the Company issued 250,000 shares of common stock, at \$1.01 per share, in connection with the acquisition of domestic and international freight training materials for the development of its employees and exclusive agent offices. The shares have a market value of \$252,500.

In October 2006, the Company has approved, and awaiting final board approval, the issuance of 100,000 shares of common stock as bonus compensation to its senior managers. The fair value of the shares will be determined at the time of their issuance.

