

DEL TORO SILVER CORP.  
Form 8-K  
April 22, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of  
Report  
(Date of  
earliest  
event  
reported) **April  
17,  
2014**

**DEL  
TORO  
SILVER  
CORP.**

(Exact  
name of  
registrant  
as  
specified  
in its  
charter)

**Nevada**

(State or other jurisdiction of incorporation)

**000-52499 98-0515290**

(Commission  
File  
Number) (IRS Employer  
Identification No.)

**Suite 320 North Carson Street, Carson City, Nevada**

**89701**

(Address of principal executive offices)

(Zip Code)

Registrant's  
telephone  
number, **775.782.3999**  
including  
area code

**N/A**  
(Former  
name or  
former  
address,  
if  
changed  
since  
last  
report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01 Entry into a Material Definitive Agreement**

**Item 3.02 Unregistered Sales of Equity Securities**

On April 17, 2014, Del Toro Silver Corp. (the "Company") entered into a convertible loan agreement with Patrick Fagen, a director and officer of the Company. Under the terms of the convertible loan agreement, Mr. Fagen has agreed to loan the Company the sum of US\$5,000, which was advanced to the Company on April 17, 2014. The principal amount of the loan plus any accrued and unpaid interest shall be due and payable in full one year from the advancement date. Mr. Fagen may provide the Company with written notice of conversion at any time to exercise his rights of conversion in respect of either a portion of or the total outstanding amount of the loan plus accrued interest as of that date into shares of the Company, at the price of US\$0.10 per share. The loan shall bear interest at a rate of 8% per annum.

These securities were issued pursuant to an exemption from registration requirements provided in Section 4(2) and Rule 506 of Regulation D of the U.S. Securities Act of 1933.

**Item 9.01 Financial Statements and Exhibits**

10.1 Convertible Loan Agreement with Patrick Fagen dated April 17, 2014

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DEL  
TORO  
SILVER  
CORP.**

*/s/ Greg  
Painter  
Greg  
Painter*

President,  
Chief  
Executive  
Officer,  
Secretary,  
Treasurer  
and  
Director

Date:  
April 21,  
2014