

DEL TORO SILVER CORP.  
Form 8-K  
May 05, 2014  
UNITED STATES

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **May 1, 2014**

**DEL  
TORO  
SILVER  
CORP.**

(Exact  
name of  
registrant  
as  
specified  
in its  
charter)

**Nevada**

(State or other jurisdiction of incorporation)

**000-52499 98-0515290**

(Commission File Number) (IRS Employer Identification No.)

**320 North Carson Street, Carson  
City, Nevada, 89710**

(Address of principal executive  
offices)  
(Zip Code)

Registrant's telephone number, including area code **775.782.3999**

N/A  
(Former  
name or  
former  
address,  
if  
changed  
since  
last  
report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### **Item 3.02 Unregistered Sales of Equity Securities**

On May 1, 2014, we issued 1,085,333 common shares in the capital of our company. The securities were issued in connection with the conversion of a portion of a \$51,500 convertible note dated October 21, 2013. We issued the securities to one (1) U.S. person (as that term is defined in Regulation S of the Securities Act of 1933) pursuant to the exemption from registration provided for under Rule 506 of Regulation D, promulgated under the United States Securities Act of 1933, as amended.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DEL TORO SILVER CORP.**

*/s/ Greg Painter*

Greg Painter

President, Chief Executive Officer, Secretary, Treasurer and Director

Date:

May 5, 2014