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AMCAST INDUSTRIAL CORP
Form 8-K
July 13, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 9, 2004

AMCAST INDUSTRIAL CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Ohio | 1-9967 | 31-0258080 |
| ----- (State or other jurisdiction of incorporation) | ----- (Commission File Number) | ----- (I.R.S. Employer Identification No.) |
| 7887 Washington Village Drive, Dayton, Ohio | | 45459 |
| ----- (Address of principal executive offices) | | ----- (Zip Code) |
| | (937) 291-7000 | |
| | ----- (Registrant's telephone number, including area code) | |

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Item 5. Other Events and Regulation FD Disclosure

On July 9, 2004, Amcast Industrial Corporation (the "Company") issued a press release announcing the sale of certain assets of its Flow Control Products division. A copy of such press release is filed as Exhibit 99.1 to this Report and incorporated herein.

The net proceeds from this transaction will be used to reduce the Company's debt by approximately \$55 million. It is not certain what effect this transaction will have on the financial condition of the Company or the Company's ability to refinance its remaining debt.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AMCAST INDUSTRIAL CORPORATION

Date: July 13, 2004

By: /s/ Francis J. Drew

Francis J. Drew
Vice President, Finance and
Chief Financial Officer

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INDEX TO EXHIBITS

99 ADDITIONAL EXHIBITS

99.1 Press Release of Amcast Industrial Corporation, issued
July 9, 2004.

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