

GENERAL ELECTRIC CAPITAL CORP
Form FWP
January 26, 2007

Filed Pursuant to Rule 433

Dated January 24, 2007

Registration Statement: No. 333-132807

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Floating Rate Notes)

Issuer:	General Electric Capital Corporation
Ratings:	Aaa/AAA
Trade Date:	January 24, 2007
Settlement Date (Original Issue Date):	January 29, 2007
Maturity Date:	January 26, 2011
Principal Amount:	US \$1,000,000,000.00
Price to Public (Issue Price):	100.000%
Agents Commission:	0.120%
All-in Price:	99.880%
Accrued Interest:	N/A
Net Proceeds to Issuer:	US \$998,800,000.00
Interest Rate Basis (Benchmark):	LIBOR, as determined by LIBOR Telerate
Index Currency:	U.S. Dollars
Spread (plus or minus):	Plus 0.050%
Index Maturity:	Three Months

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

Interest Payment Period: Quarterly

Interest Payment Dates: Quarterly on the 26th of each January, April, July and October, commencing April 26, 2007 and ending on the Maturity Date

Page 2

Filed Pursuant to Rule 433

Dated January 24, 2007

Registration Statement: No. 333-132807

Initial Interest Rate: To be determined two London Business days prior to the Original Issue Date

Interest Reset Periods and Dates: Quarterly on each Interest Payment Date

Interest Determination Date: Quarterly, two London Business Days prior to each Interest Reset Date

Day Count Convention: Actual/360

Denominations: Minimum of \$1,000 with increments of \$1,000 thereafter.

Call Notice Period: None

Put Dates (if any): None

Put Notice Period: None

CUSIP: 36962G2E3

ISIN: TBD

Common Code: TBD

Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the "Underwriters"), as principal, at 100.00% of the aggregate principal amount less an underwriting discount equal to 0.12% of the principal amount of the Notes.

<u>Institution</u>	<u>Commitment</u>
Lead Managers:	
Citigroup Capital Markets Inc.	\$ 325,000,000
J.P. Morgan Securities Inc.	\$ 325,000,000
Lehman Brothers Inc.	\$ 325,000,000
Co-Managers:	
CastleOak Securities, L.P.	\$ 25,000,000
Total	<u>\$1,000,000,000</u>

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Page 3

Filed Pursuant to Rule 433

Dated January 24, 2007

Registration Statement: No. 333-132807

Additional Information:

At September 30, 2006, the Company had outstanding indebtedness totaling \$398.803 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at September 30, 2006, excluding subordinated notes payable after one year, was equal to \$394.061 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

Year Ended December 31

Nine Months ended

September 30,

<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>
1.51	1.43	1.77	1.87	1.70	1.64

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov

. Alternatively, the issuer or the underwriter participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Capital Markets Inc. at 1-877-858-5407, Lehman Brothers Inc. at 1-888-603-5847, J.P. Morgan Securities Inc. at 1-212-834-4533, or **Investor Communications of the issuer at 1-203-357-3950.**