NATIONAL STEEL CO Form 6-K August 29, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of August, 2018 Commission File Number 1-14732

COMPANHIA SIDERÚRGICA NACIONAL

(Exact name of registrant as specified in its charter)

National Steel Company

(Translation of Registrant's name into English)

Av. Brigadeiro Faria Lima 3400, 20° andar São Paulo, SP, Brazil 04538-132

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F. Form 20-FX Form 40-F
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
Yes NoX

Quarterly Financial Information - June 30, 2018 - CIA SIDERURGICA NACIONAL

Version:

1

Table of Contents

Company Information	
Capital Breakdown	1
Parent Company Financial Statements	
Balance Sheet – Assets	2
Balance Sheet – Liabilities	3
Statement of Income	4
Statement of Comprehensive Income	5
Statement of Cash Flows	6
Statement of Changes in Shareholders' Equity	
01/01/2018 to 06/30/2018	7
01/01/2017 to 06/30/2017	8
Statement of Value Added	9
Consolidated Financial Statements	
Balance Sheet - Assets	10
Balance Sheet - Liabilities	11
Statement of Income	12
Statement of Comprehensive Income	13
Statement of Cash Flows	14
Statement of Changes in Shareholders' Equity	
01/01/2018 to 06/30/2018	15
01/01/2017 to 06/30/2017	16
Statement of Value Added	17
Comments on the Company's Consolidated Performance	18
Notes to the quarterly financial information	32
Comments on the Performance of Business Projections	90
Reports and Statements	
Unqualified Independent Auditors' Review Report	92
Officers Statement on the Financial Statements	93
Officers Statement on Auditor's Report	94

Table of Contents 2

Quarterly Financial Information - June 30, 2018 - CIA SIDERURGICA NACIONAL

Version:

1

Company Information / Capital Breakdown

(Units) 06/30/2018 Paid-in Capital 1,387,524,047 Common 1,387,524,047 Preferred 0 Total 1,387,524,047 Treasury Shares 7,409,500 Preferred 0 Total 7,409,500 Page 1 7,409,500	Number of Shares	Current Quarter
Common 1,387,524,047 Preferred 0 Total 1,387,524,047 Treasury Shares 7,409,500 Preferred 0 Total 7,409,500	(Units)	06/30/2018
Preferred 0 Total 1,387,524,047 Treasury Shares 7,409,500 Preferred 0 Total 7,409,500	Paid-in Capital	
Total 1,387,524,047 Treasury Shares 7,409,500 Preferred 0 Total 7,409,500	Common	1,387,524,047
Treasury Shares7,409,500Common7,409,500Preferred0Total7,409,500	Preferred	0
Treasury Shares Common 7,409,500 Preferred 0 Total 7,409,500	Total	1,387,524,047
Common 7,409,500 Preferred 0 Total 7,409,500	Treasury Shares	, , ,
Preferred 0 Total 7,409,500		7,409,500
· · ·	Preferred	_
	Total	7,409,500
	Page 1	, ,

Quarterly Financial Information - June 30, 2018 - CIA SIDERURGICA NACIONAL

Version:

1

Parent Company Financial Statements / Balance Sheet - Assets (R\$ thousand)

		Current Quarter	Previous Year
Code	Description	06/30/2018	12/31/2017
1	Total Assets	41,201,900	42,365,935
1.01	Current assets	9,535,097	7,642,103
1.01.01	Cash and cash equivalents	1,814,024	393,504
1.01.02	Financial investments	738,917	716,461
	Financial investments at amortized		
1.01.02.03	cost	738,917	716,461
1.01.03	Trade receivables	2,565,308	2,966,706
1.01.04	Inventory	3,503,179	2,951,352
1.01.08	Other current assets	913,669	614,080
1.01.08.03	Others	913,669	614,080
1.02	Non-current assets	31,666,803	34,723,832
1.02.01	Long-term assets	2,334,005	2,267,226
1.02.01.10	Other non-current assets	2,334,005	2,267,226
1.02.02	Investments	19,853,205	22,894,885
1.02.03	Property, plant and equipment	9,425,539	9.502,411
1.02.04	Intangible assets	54,054	59,310

Page 2

Quarterly Financial Information - June 30, 2018 - CIA SIDERURGICA NACIONAL

Version:

Parent Company Financial Statements / Balance Sheet – Liabilities (R\$ thousand)

		Current Quarter	Previous Year
Code	Description	06/30/2018	12/31/2017
2	Total liabilities	41,201,900	42,365,935
2.01	Current liabilities	10,971,960	9,175,980
2.01.01	Payroll and related taxes	144,058	133,774
2.01.02	Trade payables	2,408,545	1,787,392
2.01.03	Tax payables	115,368	86,496
2.01.04	Borrowings and financing	7,656,751	6,578,171
2.01.05	Other payables	602,567	515,561
2.01.06	Provisions	44,671	74,586
2.01.06.01	Provision for tax, social security, labor		
	and civil risks	44,671	74,586
2.02	Non-current liabilities	23,268,369	26,162,582
2.02.01	Long term Borrowings and financing	19,490,198	22,454,846
2.02.02	Other payables	43,879	57,599
2.02.03	Deferred Taxes	254,930	570,559
2.02.04	Provisions	3,479,362	3,079,578
2.02.04.01	Provision for tax, social security, labor		
	and civil risks	597,533	555,459
2.02.04.02	Other provisions	2,881,829	2,524,119
2.02.04.02.03	Provision for environmental liabilities		
	and decommissioning of assets	185,518	248,918
2.02.04.02.04	Pension and healthcare plan	908,721	908,721
2.02.04.02.05	Provision for losses on investments	1,787,590	1,366,480
2.03	Shareholders' equity	6,961,571	7,027,373
2.03.01	Share Capital	4,540,000	4,540,000
2.03.02	Capital reserves	32,720	30
2.03.04	Profit reserves	180,712	0
2.03.04.02	Earnings reserves	238,976	238,976
2.03.04.09	Treasury shares	(58,264)	(238,976)
2.03.05	Accumulated profit/(losses)	1,340,624	(1,291,689)
2.03.08	Other comprehensive income	867,515	3,779,032

Quarterly Financial Information - June 30, 2018 - CIA SIDERURGICA NACIONAL

Version:

1

Parent Company Financial Statements / Statements of Income (R\$ thousand)

		Current	Same quarter YTD previous		
		Quarter	r Year to date previous year		year
		04/01/2018 to	01/01/2018 to	04/01/2017 to	01/01/2017 to
Code	Description	06/30/2018	06/30/2018	06/30/2017	06/30/2017
	Revenues from sale of goods				
3.01	and rendering of services	3,022,426	6,051,403	2,307,558	4,793,774
	Costs from sale of goods and				
3.02	rendering of services	(2,408,202)	(4,745,575)	(2,048,091)	(4,007,404)
3.03	Gross profit	614,224	1,305,828	259,467	786,370
3.04	Operating (expenses)/income	786,875	2,419,646	89,717	(62,329)
3.04.01	Selling expenses	(150,748)	(305,410)	(199,237)	(362,762)
	General and administrative				
3.04.02	expenses	(58,370)	(131,913)	(59,481)	(120,060)
3.04.04	Other operating income	(495,179)	1,443,735	2,082	5,664
3.04.05	Other operating expenses	(108,365)	(212,180)	(45,599)	(121,471)
	Equity in results of affiliated				
3.04.06	companies	1,599,537	1,625,414	391,952	536,300
	Profit before financial income				
3.05	(expenses) and taxes	1,401,099	3,725,474	349,184	724,041
3.06	Financial income (expenses)	(1,015,928)	(1,408,790)	(1,006,543)	(1,298,726)
3.06.01	Financial income	34,345	64,671	51,152	132,880
3.06.02	Financial expenses	(1,050,273)	(1,473,461)	(1,057,695)	(1,431,606)
	Net exchange differences over				
3.06.02.01	financial instruments	(679,337)	(681,333)	(452,812)	(145,635)
3.06.02.02	Financial expenses	(370,936)	(792,128)	(604,883)	(1,285,971)
3.07	•				•