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AT&T CORP
Form 8-K
October 10, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

October 9, 2002
Date of report (Date of earliest event reported)

AT&T CORP.

(Exact Name of Registrant as Specified in Charter)

NEW YORK
(State or Other
Jurisdiction
of Incorporation)

1-1105
(Commission File
Number)

13-4924710
(IRS Employer
Identification No.)

900 Rt. 202/206 N., Bedminster, New Jersey 07921
(Address of Principal Executive Offices, including Zip Code)

(908) 532-1754
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

New Credit Facility

On October 9, 2002, AT&T Corp. entered into a \$4,000,000,000 364-Day Revolving Credit Facility with various lending institutions and with J.P. Morgan Securities Inc., Salomon Smith Barney Inc., Credit Suisse First Boston, Cayman Islands Branch and Goldman Sachs Credit Partners L.P., as Joint Lead Arrangers and Bookrunners.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 10, 2002

AT&T CORP.

By: /s/ Robert S. Feit

Name: Robert S. Feit
Title: Vice President - Law and
Secretary