

E.W. SCRIPPS Co  
Form 8-K  
October 03, 2017

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported) October 2, 2017

THE E.W. SCRIPPS COMPANY

(Exact name of registrant as specified in its charter)

Ohio 0-16914 31-1223339  
(State or other jurisdiction of (Commission (I.R.S. Employer  
incorporation or organization) File Number) Identification Number)

312 Walnut Street 45202  
Cincinnati, Ohio  
(Address of principal executive offices) (Zip Code)  
Registrant's telephone number, including area code: (513) 977-3000  
Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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THE E.W. SCRIPPS COMPANY  
INDEX TO CURRENT REPORT ON FORM 8-K

Item No.		Page
2.03	Creation of Direct Financial Obligation or an Obligation under an Off Balance Sheet Arrangement of a Registrant	3
9.01	Financial Statements and Exhibits	3

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off Balance Sheet Arrangement of a Registrant

On October 2, 2017, the Company entered into a First Amendment to Third Amended and Restated Credit Agreement (Incremental Facility) ("First Amendment"). Under the First Amendment, we issued a \$300,000,000 term loan. A copy of the First Amendment is filed as Exhibit 99.1. The proceeds of the term loan were used for the acquisition of the Katz Broadcasting networks.

Item 9.01 Financial Statements and Exhibits

Exhibit Number	Description of Item
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99.1	<u>First Amendment to Third Amended and Restated Credit Agreement dated as of October 2, 2017</u>
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE E.W. SCRIPPS COMPANY

BY: /s/ Douglas F. Lyons  
Douglas F. Lyons  
Vice President and Controller  
(Principal Accounting Officer)

Dated: October 3, 2017