

JOHNSON MITCHELL A
Form 4
August 30, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
JOHNSON MITCHELL A

2. Issuer Name **and** Ticker or Trading
Symbol
FEDERAL AGRICULTURAL
MORTGAGE CORP [AGM]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

C/O FARMER MAC, 1999 K
STREET NW, 4TH FLOOR

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
08/28/2012

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

WASHINGTON, DC 20006

(City) (State) (Zip)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Class C Non-Voting Common Stock	08/28/2012		S	200 ⁽¹⁾ D	\$ 23.8801 16,136 ⁽²⁾	D	
Class C Non-Voting Common Stock	08/28/2012		S	200 ⁽¹⁾ D	\$ 24 15,936 ⁽²⁾	D	
Class C Non-Voting Common	08/28/2012		S	500 ⁽¹⁾ D	\$ 24.0001 15,436 ⁽²⁾	D	

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Stock

Class C

Non-Voting
Common
Stock

08/28/2012

S

101 ⁽¹⁾

D

\$ 24.06

15,335 ⁽²⁾

D

Class C

Non-Voting
Common
Stock

08/28/2012

S

99 ⁽¹⁾

D

\$ 24.09

15,236 ⁽²⁾

D

Class C

Non-Voting
Common
Stock

08/29/2012

S

200 ⁽¹⁾

D

\$ 24.3

15,036 ⁽²⁾

D

Class C

Non-Voting
Common
Stock

08/29/2012

S

200 ⁽¹⁾

D

\$ 24.32

14,836 ⁽²⁾

D

Class C

Non-Voting
Common
Stock

08/29/2012

S

300 ⁽¹⁾

D

\$
24.7001

14,536 ⁽²⁾

D

Class C

Non-Voting
Common
Stock

08/30/2012

S

200 ⁽¹⁾

D

\$
24.2601

14,336 ⁽²⁾

D

Class C

Non-Voting
Common
Stock

08/30/2012

S

200 ⁽¹⁾

D

\$
24.3201

14,136 ⁽²⁾

D

Class C

Non-Voting
Common
Stock

08/30/2012

S

200 ⁽¹⁾

D

\$ 24.545

13,936 ⁽²⁾

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned
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Derivative
Security

Securities
Acquired
(A) or
Disposed
of (D)
(Instr. 3,
4, and 5)

(Instr. 3 and 4)

Own
Follo
Repo
Trans
(Instr

Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
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Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

JOHNSON MITCHELL A
C/O FARMER MAC
1999 K STREET NW, 4TH FLOOR
WASHINGTON, DC 20006

X

Signatures

Christy M. Prendergast, as attorney-in-fact for Mitchell A.
Johnson

08/30/2012

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Transaction effected during an open trading window for key employees of the Federal Agricultural Mortgage Corporation.

(2) Includes 2,813 shares of restricted stock that will vest on March 31, 2013 if the reporting person remains a director of the Corporation on that date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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