

MCAFEE COM CORP
Form SC TO-T/A
September 05, 2002

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As filed with the Securities and Exchange Commission on September 5, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE TO

**Tender Offer Statement Under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934
(AMENDMENT NO. 11)**

McAFEE.COM CORPORATION

(Name of Subject Company)

NETWORKS ASSOCIATES, INC.

(Names of Filing Person Offeror)

Class A Common Stock, Par Value \$0.001 Per Share

(Title of Class of Securities)

579062-100

(CUSIP Number of Class of Securities)

**George Samenuk
Chairman and Chief Executive Officer
Networks Associates, Inc.
3965 Freedom Circle
Santa Clara, CA 95054
(408) 998-3832**

(Name, address and telephone number of persons authorized to
receive notices and communications on behalf of filing persons)

Copy to:

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CALCULATION OF FILING FEE

Transaction Value (*)

Amount of Filing Fee (*)

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\$63,815,464

\$5,872

* Estimated solely for the purpose of calculating the registration fee pursuant to Rules 0-11(d) and 0-11(a)(4) under the Securities Exchange Act of 1934, based on the product of (i) \$12.785, the average of the high and low sales prices of McAfee.com Class A common stock on the Nasdaq National Market on August 12, 2002 and (ii) 13,336,565, the expected maximum number of shares of McAfee.com common stock to be acquired in the Offer and the merger (including exercisable options), minus (iii) \$106,692,520, the aggregate cash consideration expected to be paid for such shares. The amount of the filing fee, calculated in accordance with Rule 0-11(a)(2) under the Securities Exchange Act of 1934, as amended, and Fee Rate Advisory No. 8 of 2002 issued by the Securities and Exchange Commission on January 16, 2002, equals 0.0092% of the Transaction Value.

x Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$16,312

Form of Registration No.: Form S-4 (file no. 333-91746)

Filing Party: Networks Associates, Inc.

Date Filed: July 2, 2002

o Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer: Check the appropriate boxes below to designate any transactions to which the statement relates:

x third-party tender offer subject to Rule 14d-1.

o issuer tender offer subject to Rule 13e-4.

x going-private transaction subject to Rule 13e-3.

o amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: o

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ITEMS 1 THROUGH 11.

ITEM 12. EXHIBITS.

ITEM 13. ADDITIONAL INFORMATION REQUIRED BY SCHEDULE 13E-3.

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ITEMS 1 THROUGH 11.

This Amendment No. 11 (Amendment No. 11) amends and supplements the Tender Offer Statement on Schedule TO initially filed on July 2, 2002 (as previously amended by Amendment No. 10 filed with the SEC on August 29, 2002, Amendment No. 9 filed on August 26, 2002, Amendment No. 8 filed on August 15, 2002, Amendment No. 7 filed on August 13, 2002, Amendment No. 6 filed on August 2, 2002, Amendment No. 5 filed on July 31, 2002, Amendment No. 4 filed on July 30, 2002, Amendment No. 3 filed on July 22, 2002, Amendment No. 2 filed on July 16, 2002, Amendment No. 1 filed on July 5, 2002, and as amended hereby) and the Schedule 13E-3 Transaction Statement on Schedule TO (collectively, the Schedule TO), by Networks Associates, Inc. (Network Associates), a Delaware corporation. This Schedule TO relates to the offer by Network Associates to exchange 0.675 of a share of Network Associates common stock, par value \$0.01 per share, plus \$8.00 in cash for each outstanding share of Class A common stock, par value \$0.001 per share, of McAfee.com Corporation (McAfee.com), a Delaware corporation, that Network Associates and its subsidiaries do not own (the Shares), upon the terms and subject to the conditions set forth in the Prospectus contained in Amendment No. 6 to the Registration Statement on Form S-4, as amended, and as filed with the SEC on August 15, 2002, and in the related Letter of Transmittal, copies of which are incorporated by reference herein as Exhibits (a)(1) and (a)(2) (which, together with any amendments or supplements thereto, collectively constitute the Offer). Notwithstanding the foregoing incorporation by reference, pursuant to General Instruction F of Schedule TO, Network Associates will continue to (1) amend this Schedule TO to file any exhibits required to be so filed by Schedule TO and (2) carry out its obligations under Rules 14d-4(d) and 14d-6(c) promulgated under the Securities Exchange Act of 1934.

ITEM 12. EXHIBITS.

The reference to the following exhibit to the Schedule TO is amended and restated as set forth below:

(a)(1) Prospectus dated September 5, 2002 (incorporated by reference to Network Associates filing of Amendment No. 8 to the Registration Statement on Form S-4 filed on September 5, 2002).

ITEM 13. ADDITIONAL INFORMATION REQUIRED BY SCHEDULE 13E-3.

Except as otherwise set forth below, the information set forth in the Prospectus dated August 29, 2002 (incorporated by reference into this Schedule TO as Exhibit (a)(1)), including all schedules, annexes and exhibits thereto, is hereby expressly incorporated by reference in response to all items required by Schedule 13E-3 that is not included or covered by items in Schedule TO:

Item 2. Subject Company Information.

(e) Not applicable.

(f) Not applicable.

Item 4. Terms of the Transaction.

(a)(2) Not applicable.

(c) Not applicable.

Item 5. Past Contacts, Transactions, Negotiations and Agreements.

(c) Not applicable.

(e) Not applicable.

Item 10. Source and Amount of Funds or Other Consideration.

(d) Not applicable.

Item 13. Financial Statements.

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(a)(1) The audited consolidated financial statements of McAfee.com Corporation as of and for the fiscal years ended December 31, 2001 and December 31, 2000 are incorporated herein by reference to the Financial Statements and Supplementary Data included as Items 8 and 14(a) of McAfee.com

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Corporation's Annual Report on Form 10-K for the fiscal year ended December 31, 2001 filed with the SEC on March 25, 2002.

(a)(2) The unaudited consolidated financial statements of McAfee.com Corporation as of and for the three and six month periods ended June 30, 2002 are incorporated herein by reference to Item 1 of Part I of McAfee.com Corporation's Quarterly Report on Form 10-Q for the quarter ended June 30, 2002 filed with the SEC on August 14, 2002.

McAfee.com Corporation files reports and other information with the SEC, in accordance with the Securities Exchange Act of 1934. You may read and copy reports, proxy statements and other information filed by McAfee.com Corporation at the public reference facilities of the SEC at Room 1024, Judiciary Plaza, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies of such materials can be obtained at prescribed rates from the Public Reference Section of the SEC at 450 Fifth Street, N.W., Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information about the public reference rooms. These reports, proxy statements and other information filed with the SEC are available to the public over the Internet at the SEC's World Wide Web site at <http://www.sec.gov>.

(b) The pro forma statements of Network Associates are not material to the offer.
Item 14. Persons/Assets, Retained, Employed, Compensated or Used.

(b) Not applicable.

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After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

NETWORKS ASSOCIATES, INC.

By: /s/ GEORGE SAMENUK

Name: George Samenuk

Title: Chairman and Chief Executive Officer

Dated: September 5, 2002