

ST MARY LAND & EXPLORATION CO  
Form DEF 14A  
April 04, 2003

1776 LINCOLN STREET, SUITE 700

DENVER, COLORADO 80203

303/861-8140

FAX 303/861-0934

April 4, 2003

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: St. Mary Land & Exploration Company  
File No. 001-31539

Ladies and Gentlemen:

Transmitted herewith is St. Mary Land & Exploration Company's Proxy Statement submitted on Schedule 14A. The Company intends to send the Proxy Statement to its Shareholders' on or about April 7, 2003.

Very truly yours,

/s/ RICHARD C. NORRIS

Richard C. Norris  
Vice President - Finance,  
Secretary and Treasurer