

Edgar Filing: FIRST DEFIANCE FINANCIAL CORP - Form 8-K

FIRST DEFIANCE FINANCIAL CORP

Form 8-K

August 09, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 4, 2004

First Defiance Financial Corp.

(Exact name of registrant as specified in its charter)

Ohio	0-26850	34-1803915
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

601 Clinton Street, Defiance, Ohio	43512
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(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (419) 782-5015

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On August 4, 2004, First Defiance Financial Corp. ("First Defiance") and ComBanc, Inc. ("ComBanc") entered into an Agreement and Plan of Merger, a copy of which is attached as Exhibit 2 hereto, pursuant to which ComBanc will be merged with and into First Defiance, with First Defiance as the surviving corporation (the "Merger").

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements

None. The financial information included in this report is not required to be filed as part of this report.

(b) Pro Forma Financial Information

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None.

(c) Exhibits

Exhibit_2 Agreement and Plan of Merger dated as of August 4, 2004
by and among First Defiance Financial Corp., First
Federal Bank of the Midwest, ComBanc, Inc., and The
Commercial Bank

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this Current Report on Form 8-K to be signed on its
behalf by the undersigned hereunto duly authorized.

First Defiance Financial Corp.

By: /s/ John C. Wahl

John C. Wahl
Executive Vice President/ Chief Financial Officer

Date: August 9, 2004