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SPORTING MAGIC INC
Form NT 10-Q
April 15, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 12b-25

SEC File Number: 0-25247

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NOTIFICATION OF LATE FILING

(Check One): / / Form 10-K / / Form 11-K / / Form 20-F /X/ Form 10-Q / / Form N-SAR

For Period Ended: February 28, 2002

[] Transition Report on Form 10-K [] Transition Report on Form 10-Q
[] Transition Report on Form 20-F [] Transition Report on Form N-SAR
[] Transition Report on Form 11-K

For the Transition Period Ended:

Read attached instructions sheet before preparing form. Please print or type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:_____

PART I
REGISTRANT INFORMATION

Full name of registrant Sporting Magic, Inc.

Former name if applicable

Address of principal executive office (Street and number) 7625 Hamilton Park
Drive, Building 2, Suite 12

City, state and zip code Chattanooga, Tennessee 37421