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MACC PRIVATE EQUITIES INC

Form 8-K

December 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) November 30, 2004

MACC PRIVATE EQUITIES INC.

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE

0-24412

42-1421406

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

15 West South Temple Street, Suite 520, Salt Lake City, Utah

84101

(Address of Principal Executive Offices)

(Zip Code)

(801) 524-8939

(Registrant's Telephone Number, Including Area Code)

Former Address: 101 Second Street, S.E. Suite 800, Cedar Rapids, Iowa 52401

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17
CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17
CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

Based upon subsequent developments in the arbitration proceedings involving the Registrant's subsidiary, MorAmerica Capital Corporation, which were last discussed in note 3 to Registrant's Unaudited Condensed Consolidated Financial Statements contained in Registrant's Quarterly Report on Form 10-Q for the three months ended June 30, 2004, the Registrant issued a press release on December 3, 2004 announcing developments respecting such arbitration proceedings.

A copy of the press release has been filed with this Current Report on Form 8-K as Exhibit 99.1, and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

99.1 Press Release dated December 3, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 3, 2004

MACC PRIVATE EQUITIES INC.

By: /s/ Kent I. Madsen

Kent I. Madsen
Chief Executive Officer,
President and Secretary

Exhibit Index

| <u>Exhibit Number</u> | <u>Description</u> |
|---------------------------|--------------------------------------|
| 99.1 | Press Release dated December 3, 2004 |