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MATRIX SERVICE CO Form 8-K August 15, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report
(Date of earliest event reported):

August 15, 2002

MATRIX SERVICE COMPANY

(Exact name of registrant as specified in its charter)

Delaware		0-18716	73-1352174
(State or of jurisdiction incorporate	on of F	Commission ile Number)	(IRS Employer Identification No.)
	10701 East Ute Street, T	ulsa, Oklahoma	74116-1517
	(Address of principal ex	ecutive offices)	(Zip Code)

Registrant's telephone number, including area code (918) 838-8822

Item 7. Financial statements, Pro forma Financial Information and Exhibits.
Exhibit 99.1 Form of presentation to investors and security analysts.

Item 9. Regulation FD Disclosure.

Matrix Service Company intends to make a presentation to shareholders and other interested parties of its May 31, 2002 fiscal year end earnings in a previously announced telephone conference at 10:00 A.M. on August 15, 2002, in substantially the form attached hereto as Exhibit 99.1. The Registrant's earnings were released to the public before the opening of the market on August 15, 2002.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MATRIX SERVICE COMPANY

Dated: August 15, 2002 By: /s/ Michael J. Hall

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Michael J. Hall

Vice President - Finance and Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NO.

99.1 Form of presentation to investors and security analysts.

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