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BUNGE LTD
Form 6-K
May 27, 2004

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
The Securities Exchange Act of 1934

May 26, 2004

Commission File Number 001-16625

BUNGE LIMITED

(Translation of registrant's name into English)

50 Main Street
White Plains, New York 10606
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☒ Form 40-F ☐
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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒
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If "Yes" is marked, indicate below the file number assigned to the registrant with Rule 12g3-2(b): 82-_____

This report on Form 6-K shall be incorporated by reference into the Registration Statements of Bunge Limited on Form F-3 (Registration Nos. 333-104974, 333-106182, 333-107376, 333-108441-01, 333-109309, 333-110904, 333-113194-01 and 333-114973), as amended, filed under the Securities Act of 1933, as amended; the Registration Statement of Bunge Limited on Form F-4 (Registration Statement No. 333-113786), as amended, filed under the Securities Act of 1933, as amended; the Registration Statements of Bunge Limited on Form

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S-8 (Registration Nos. 333-66594, 333-75762, 333-76938 and 333-109446) filed under the Securities Act of 1933, as amended; the Registration Statements of Bunge Limited Finance Corp. on Form F-3 (Registration Nos. 333-104974-01, 333-106182-01, 333-107376-01, 333-108441, 333-109309-01, 333-110904-01 and 333-113194), as amended, filed under the Securities Act of 1933, as amended; and the Registration Statement of Bunge Limited Finance Corp. on Form F-4 (Registration Statement No. 333-113786-01), as amended, filed under the Securities Act of 1933, as amended; to the extent not superseded by documents or reports subsequently filed under the Securities Act of 1933 or the Securities Exchange Act of 1934, as amended.

EXHIBITS

Exhibit 1 Press release, dated May 26, 2004, announcing pricing of offering of common shares.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 26, 2004

BUNGE LIMITED

By: /s/ WILLIAM M. WELLS

William M. Wells
Chief Financial Officer