

Edgar Filing: AMDOCS LTD - Form 424B3

AMDOCS LTD
Form 424B3
February 12, 2002

PROSPECTUS SUPPLEMENT NO. 11 FILED PURSUANT TO RULE 424(B) (3)
(To Prospectus dated September 25, 2001) Registration Statement No. 333-67572

AMDOCS LIMITED

\$500,000,000
2% Convertible Notes due June 1, 2008
and
5,429,350 Ordinary Shares Issuable
Upon Conversion of the Notes

This prospectus supplement relates to the resale by holders of our 2% Convertible Notes due June 1, 2008 and ordinary shares issuable upon conversion of the notes. This prospectus supplement may only be delivered or used in connection with our prospectus dated September 25, 2001. Our ordinary shares are traded on the New York Stock Exchange under the symbol "DOX."

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

PROSPECTUS SUPPLEMENT DATED FEBRUARY 12, 2002

The information appearing in the following table supplements or supersedes in part the information in the table under the caption "Selling Holders", beginning on page 50 in our prospectus and was provided by or on behalf of the selling holders.

NAME AND ADDRESS -----	PRINCIPAL AMOUNT OF NOTES BENEFICIALLY OWNED AND OFFERED -----	ORDINARY SHARES BENEFICIALLY OWNED BEFORE OFFERING -----	ORDINARY SHARES OFFERED (1) -----	ORDINARY SHA BENEFICIAL OWNED AFTE OFFERING ----- AMOUNT PER -----
CitiSAM Fund -- Ltd. 555 California Street Suite 2975 San Francisco, CA 94104	\$ 1,000,000	10,858	10,858	0
Commerzbank A.G. 1251 6th Avenue 21st Floor New York, NY 10020-1194	26,000,000	282,326	282,326	0
IMF Convertible Fund 555 California Street Suite 2975 San Francisco, CA 94104	300,000	3,257	3,257	0
Investcorp SAM Fund Ltd. 555 California Street	600,000	6,515	6,515	0

Edgar Filing: AMDOCS LTD - Form 424B3

Suite 2975
San Francisco, CA 94104

* Indicates less than 1%.

- (1) Assumes conversion of all the holder's notes at a conversion rate of 10.8587 ordinary shares per each \$1,000 principal amount of the notes and resale of all ordinary shares offered hereby. In addition, the per share conversion price, and therefore the number of ordinary shares issuable upon conversion of the notes, is subject to adjustment. As a result, the aggregate principal amount of the notes and the number of shares of ordinary shares issuable upon conversion of the notes may increase or decrease.