

MIMEDX GROUP, INC.  
Form 8-K  
November 17, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): November 17, 2009**

**MIMEDX GROUP, INC.**

(Exact name of registrant as specified in its charter)

**Florida**

(State or other Jurisdiction of  
Incorporation)

**000-52491**

(Commission File Number)

**26-2792552**

(IRS Employer Identification No.)

**811 Livingston Court, Suite B**

**Marietta, GA**

(Address of Principal Executive Offices)

**30067**

(Zip Code)

Registrant's telephone number, including area code: **(678) 384-6720**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Section 7 – Regulation FD**

**Item 7.01 *Regulation FD Disclosure***

On November 17, 2009, the Chairman and Chief Executive Officer of the Company issued a letter to shareholders. The letter will be available on the Company's website, [www.mimedxgroup.com](http://www.mimedxgroup.com), and is attached hereto as Exhibit 99.1.

**Section 9 – Financial Statements and Exhibits**

**Item 9.01 *Financial Statements and Exhibits***

(d) Exhibits

Exhibit 99.1 Letter from the Chairman and Chief Executive Officer dated November 17, 2009, furnished pursuant to Item 7.01.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MIMEDX GROUP, INC.**

Dated: November 17, 2009

By: /s/ Michael J. Culumber  
Michael J. Culumber, Chief Financial Officer  
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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
Exhibit 99.1	Letter from the Chairman and Chief Executive Officer dated November 17, 2009, furnished pursuant to Item 7.01.

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