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BLUE DOLPHIN ENERGY CO Form 8-K August 24, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934

Date of Report: (Date of earliest event reported): August 23, 2004 (August 23, 2004)

BLUE DOLPHIN ENERGY COMPANY (Exact name of registrant as specified in its charter)

DELAWARE (State of Incorporation)

0-15905 (Commission File Number) (IRS Employer Ide

73-12

801 TRAVIS, SUITE 2100 HOUSTON, TEXAS 77002 (Address of Registrant's principal executive offices)

(713) 227-7660 (Registrant's telephone number, including area code)

(NOT APPLICABLE) (Former name or former address, if changed since last report)

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 23, 2004, Blue Dolphin Energy Company, a Delaware corporation ("Blue Dolphin"), issued a press release reporting its earnings for the quarter ended June 30, 2004.

- ITEM 9.01. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
 - (a) EXHIBITS
 - 99.1 Press Release issued August 23, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

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Date: August 23, 2004

BLUE DOLPHIN ENERGY COMPANY

/s/ G. BRIAN LLOYD

G. Brian Lloyd

Vice President, Treasurer

INDEX TO EXHIBITS

EXHIBIT DESCRIPTION OF EXHIBIT

99.1 Press Release issued August 23, 2004